



WORKPLACE GIVING PROGRAMS

Thousands of companies will match their employees' donations to support The Rotary Foundation. Increase your impact through these workplace giving programs!

MATCHING GIFTS

When you donate, your employer donates.

VOLUNTEER GRANTS

When you volunteer, your employer donates.

FIND OUT IF YOUR EMPLOYER MATCHES GIFTS TO THE ROTARY FOUNDATION

1. Go to rotary.org/matchinggifts.
2. Enter the name of your employer to find its policy and learn how to participate.
3. Follow the instructions for requesting a match from the company.

FREQUENTLY ASKED QUESTIONS ABOUT MATCHING GIFTS

HOW IT WORKS

If my employer makes a matching gift, will I receive donor credit?

The matching gifts that employers make do not count toward the requester's total giving or Major Donor record. When a company is the source of a monetary gift, the company is credited as the donor in Rotary's records, and The Rotary Foundation provides the company with a receipt for its accounting records and tax purposes, where applicable. You receive credit and a tax receipt for your own contribution, and you receive one Paul Harris Fellow recognition point for every dollar your employer donates.

What if I can't find my company when I search for it at rotary.org/matchinggifts?

Contact your company's human resources department for information.

Will my employer need proof of my donation in order to match it?

Yes, you or your employer will likely need to verify your donation. Depending on how your company administers its matching gifts program, verification might be done through a third-party online platform or you might be asked to complete an online or printed form. If you need a receipt for your donation, write to rotarysupportcenter@rotary.org.

What information should I give my employer about my gift?

Your employer will likely need:

- Your name
- Your Rotary ID number
- Your email address
- The amount of your gift
- The date of your gift
- The Rotary Foundation's address and Tax ID number:

The Rotary Foundation of Rotary International

1560 Sherman Avenue

Evanston, IL 60201-3698 USA

Contact email: annualfund@rotary.org

Tax ID: 36-3245072

Where does my employer's matching gift go?

Some companies allow you to direct their matching gifts to specific funds, while others direct all matching gifts to the Annual Fund. Ask your employer about its policies.

How much will my company give to Rotary?

It varies. Many companies offer a 1-to-1 match, which doubles your gift. But matching amounts vary, and some companies set a maximum match amount. Ask your employer about its policies.

When will The Rotary Foundation receive the matching gift?

The timing varies. The Foundation is asked to verify your donation, typically within a few months of your matching gift request. Then, the Foundation verifies that your gift was received. Companies usually send their matching gifts quarterly, twice a year, or annually.

Why does it take a while to see the points from my matching gift reflected in my Donor History Report?

Many companies use a third-party platform to facilitate their matching gifts program. It can take these platforms several months to process requests and send the matching gifts to The Rotary Foundation. We appreciate your patience.

What are the most common ways that companies make their matching gifts?

Most companies use a third-party online platform, although some companies do use paper forms. If you have questions about how your employer administers matching gifts, you will need to reach out to your human resources department.

DONOR CREDIT AND RECOGNITION

How does my employer’s matching gift count in my donor record?

You’ll be credited with one Paul Harris Fellow recognition point for every dollar your employer gives. These points count toward your own Paul Harris Fellow recognition and cannot be transferred to others.

For example, you earn 250 points for a \$250 donation by your employer to The Rotary Foundation.

Alex Smith made a donation to The Rotary Foundation for \$250.00 in March.

Alex’s company does a 1 to 1 match. Alex’s company sends \$250.00 to TRF in April to match the initial donation made by Alex in March.

In this example, Alex receives credit for the initial donation of \$250.00 and 250 PHF points for the company match. If Alex wanted to, they could transfer points received from the donation made in March to someone else, but Alex would not be able to transfer the PHF points received from the match to anyone else.

Donor	Donation Date	Amount Donated	Combined Total Contribution to TRF	Recognition Credit	PHF Points Earned	Transferable PHF Points	Non-Transferable PHF Points
Alex Smith	March	\$250.00	\$500.00	\$250.00	500	250	250
Employer	April	\$250.00		\$250.00			

Do my club and district receive credit for my company’s gift?

Yes. The Rotary Foundation will credit your club and district for any matching gifts you solicit through your employer. Be sure to give your employer your Rotary ID number and any other information it asks for so that your club and district receive all the recognition due to them.

Where can I review my donations and their matches?

To review your giving history, sign in to [My Rotary](#), go to the **My Account** menu in the upper right, and choose **My Donations**.

Will a matching gift help me become a Paul Harris Fellow?

Yes, each point you receive brings you closer to the next Paul Harris Fellow level. Learn more about becoming a Paul Harris Fellow and all the [donor recognition opportunities](#) that Rotary offers.

I give regularly through Rotary Direct. Can these donations be matched?

Yes, recurring donations made through Rotary Direct can be matched just like any other outright contributions. As with one-time donations, you may need to give your employer receipts or other verification of the gifts, or have it confirmed in one of the third-party platforms.

My spouse's company will match their gift to the Foundation. Can I receive the recognition points for their matching gift?

Yes. If you provide instructions with your request for a matching gift, you can receive the Paul Harris Fellow recognition points when your spouse's employer matches the gift. You'll usually have an opportunity to add a note to a matching gift request. Include your name and your Rotary ID, and ask to be credited. Note that only one donor will receive the recognition points from the matching gift. And as with matching gifts from your own employer, your spouse's employer is credited as the donor of the matching gift.

If you have any other questions about matching gifts, write to annualfund@rotary.org.