



DENVER ROTARY CLUB FOUNDATION

MAY 19, 2022

A Year in Review

2021-2022 BOARD OF TRUSTEES

Sid Brooks
PRESIDENT

Mike MacPhail
VP/PRESIDENT ELECT

Sandy Purcell
TREASURER

Bill Imig
SECRETARY

Carter Sales
PAST PRESIDENT

Alison Clark-Hardesty

Mark Donovan

Julie Freshman

Alan Friedberg

Bill Houston

Ved Nanda

Elizabeth Ritter Seawalt

Kevin Shelledy

John Stewart
(deceased 2021)

Jim White

Marlene Wilkins

John Willson
(effective 2022)

Lauren Mast
ED/COO

President's Message

Thanks to our donors, members and the Denver Rotary Club membership, your Denver Rotary Club Foundation (DRCF) had a banner year. By any measure DRCF continues to successfully reach out to communities, around the corner and around the world, in support of youth, education and those underserved.

Despite the lingering COVID impact, our DRCF initiatives, fundraising, grants, disaster assistance, partnerships and community service flourished. Among other projects, our annual Peach Sale, Woohoomanity Bike Ride, on-site visits and meetings with new and current Foundation Grantees, sponsoring new community organizations and projects, and aiding victims of natural disasters, were singular successes. (The enclosed dashboards, statistics and graphs provide details.)

The Grants Committee, co-chaired by Jack Green and Mike MacPhail, allocated nearly \$169,000.00 to new and existing community organizations, student activities and education programs – and to the World Community Services Committee, led by John Finegan and Mark Donovan, which supported and/or managed health, education and community service initiatives in Honduras, India, Kenya, Nepal, Rwanda and El Salvador, among other countries.

Without donors and volunteers our efforts would be for naught, so our deep appreciation goes to each of our 16 members on the DRCF Board of Trustees, our officers (Mike MacPhail, Sandy Purcell, Bill Imig, Carter Sales), our Grants Committee and numerous others including, but certainly not limited to, Kevin Shelledy (Peach Sale), Carter Sales (Woohoomanity), John Finegan (WCS), Todd Bacon (COS), Seth Patterson (Rotarians 4 Mental Health) and the (incomparable and invaluable) Lauren Mast, our Foundation's Executive Director/COO.

GOVERNANCE

DRCF is governed by a 16-member Board of Trustees. All Trustees, serving staggered terms up to six years, are members of the Rotary Club of Denver. Trustees are nominated by a Nominating Committee consisting of two sitting Trustees, two Club Board of Directors, one at-large Club member appointed by the Club President, and one at-large member appointed by the DRCF President. The Board of Trustees currently meets every other month and the Executive Committee of officers meets on the off months.

MEMBERSHIP

Voting membership in DRCF is open to active Club Rotarians who have made a contribution of at least \$1,000 or made a commitment to donate at least \$100 per year to reach \$1,000, with cumulative Fellow recognition giving levels thereafter. The Legacy Society is open to everyone who makes a planned gift to DRCF.

Mission Statement

The Mission of the Denver Rotary Club Foundation is to participate actively in the diverse life of our community through the grants it makes every year. The Foundation's grants emphasize our belief in the promise and value of youth and education, affirming our commitment to the humanitarian goals of Rotary.



Granting Formula 2022

SINCE ITS INCEPTION IN 1969,
DENVER ROTARY CLUB
FOUNDATION GRANTED
\$8,442,852



FY2023
DENVER ROTARY CLUB FOUNDATION
TOTAL FUNDS
=
\$168,541



♥
Thank You!
DRCF EXTENDS ITS
SINCERE APPRECIATION
TO ALL DONORS AND
VOLUNTEERS. WITHOUT
YOU OUR MISSION CAN
NEVER BE FULFILLED!

DIRECT CONTRIBUTIONS AND OTHER*

- Direct Member Contributions
- Memorials/Bequests
- Estates and Bequests
- Other Contributions
- Peach Sale

\$36,514

MAJOR FUNDRAISER

- April 2021 Major FR Proceeds
- UMB Grant (one time)

\$38,541

INVESTMENT PORTFOLIO PERFORMANCE

\$136,481

DISASTER RELIEF GRANTS**

(\$5,000)

ADMINISTRATIVE EXPENSES**

(\$37,995)

* 50% directly donated to Grantees, 50% reserved to build corpus.

** Disaster Relief Grants and Administrative Expenses from the prior year are deducted from contributions.

A primary function of DRCF is to award grants every year. The Grants Committee is comprised of nine members who serve staggered three-year terms. There are three DRCF Board of Trustees, three Rotary Club of Denver Board of Directors and three at-large members of the Club. Our thanks to this year's Grants Committee: Trustees Jack Green (Co-Chair), Mike MacPhail (Co-Chair) and Kevin Shelledy; Directors Wynn Gandra, Jim Johnston and Louise Westfall; at-large Members Jay Kamlet, Hassan Latif and Chuck Turner.

Each year, the amount of money available for grants is determined by the below formula intended to both fund current Club initiatives and build a legacy for future Club projects. The total grant is reliant on member contributions, fundraising activities (like the Peach Sale, vehicle donations and annual fundraiser) and earnings from Foundation assets.

DRCF makes grants to the Rotary Club of Denver teams and select nonprofit organizations with substantial hands-on involvement by Rotarians. Formal written grant applications are accepted early in the calendar year, reviewed by the Grants Committee with recommended grant amounts and approved by the DRCF Board of Trustees in early April.



Scan the QR
code to view
videos from
our Grantees.



YOUTH AND EDUCATION:
\$55,450



**GLOBAL
HUMANITARIAN
SERVICES: \$48,200**

YOUTH AND EDUCATION

Community Resources, Inc. \$6,000:

Engages more than 300 volunteers who enhance learning through their four primary program areas: Academic Mentors, Classroom Speakers, Family Nights and Special Events.

Denver Kids, Inc. (DKI) \$45,200: Provides educational counseling, mentorship and social/emotional support to more than 1,000 students in Denver Public Schools. DKI empowers the students to positively shape their lives, successfully complete high school, and pursue post-secondary options.

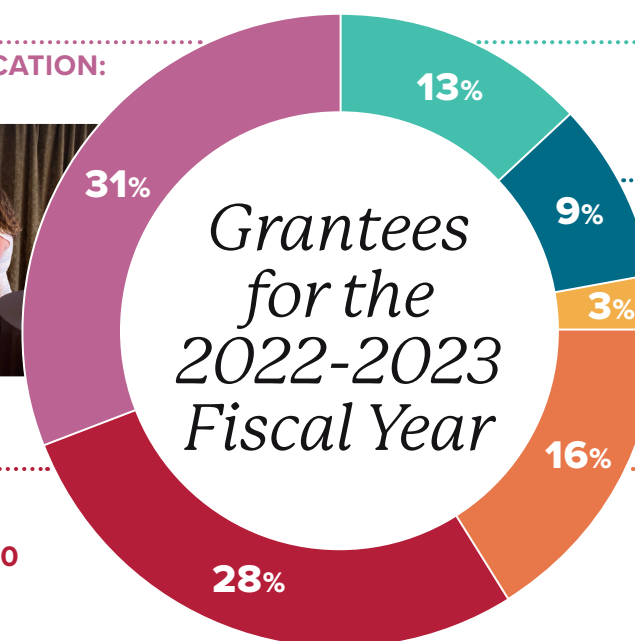
Junior Achievement \$3,000: Gives young people the knowledge and skills needed to own their economic success, plan for their futures, and make smart academic and economic choices.

Rotary Youth Leadership Awards (RYLA) \$1,250: A life-changing leadership training program where young people learn, develop, and enhance leadership skills and principles in an atmosphere of trust and respect.

GLOBAL HUMANITARIAN SERVICES

Rotary World Community Services

\$48,200: Provides funds for a multitude of Rotarian recommended/driven humanitarian projects in countries around the world through global, district and direct grants, leveraging funding sources to the maximum potential.



*Grantees
for the
2022-2023
Fiscal Year*

NEW GRANTEES:
\$21,766

MUSIC AND ARTS:
\$15,000

DISASTER RELIEF:
\$5,000

SCHOLARSHIPS:
\$28,125

SCHOLARSHIPS

Rotary High School College Scholarship & Achievement Awards \$28,125:

Provides economically disadvantaged, high-achieving high school juniors/seniors with financial assistance and Rotarian mentorship during the school year, in addition to providing college counseling services for these students, most of whom are first generation college attendees and, in many cases, first generation high school graduates.

DISASTER RELIEF

2020-21 Colorado Wildfire Relief \$2,500: Assistance with the aftermath of the devastation caused by the Colorado wildfires in the summer of 2020.

2020-21 COVID-19 Relief \$2,500: A second round of grants provided to non-profits for COVID-19 relief. Organizations include Food Bank of the Rockies, Project C.U.R.E. and the CU Foundation – Health Care Worker Emergency Fund.

The following are disaster relief grants funded this year, to be deducted from grantable funds in 2023-24:

2021-22 Kentucky Tornado Relief \$2,500: Assistance with the devastation and aftermath of the Western Kentucky Tornadoes in 2021.

2021-22 Marshall Fire Relief \$16,600: Assistance with the aftermath of the devastation caused by the Marshall Wildfires of 2022.

MUSIC AND ARTS

Education Through Music \$8,000: Partners with under-resourced schools to provide music education as a core subject for all students in the school.

Scholastic Art Awards of Colorado \$7,000:

The nation's longest running, most prestigious premier showcase of award-winning middle and high school student art with over 5,000 pieces of juried art from over 2,000 students in the program, and displayed at the Denver Art Museum.

NEW GRANTEES

Make a Chess Move \$10,000: Disrupts the school-to-prison pipeline by developing tenacious learners, compassionate leaders, and ethically driven critical thinkers through the game of chess.

Metro Caring \$5,000: Colorado's leading frontline anti-hunger organization. Their new Lettuce Be Kids program will educate kids and parents on how to grow their own food with the resources available to them.

Rotary New Projects \$3,191: Funds reserved for Special Grants to be allocated in the 2022-23 Rotary fiscal year.

Unite2Uplift \$3,575: Helping underprivileged students and young adults to build their future through education, support and "Work/Life Preparedness".

Donna Hultin Scholarship



Maria Violante-Moran is the recipient of this year's \$1,000 award. Maria is graduating from the Denver School of Science and Technology at College View with a GPA of 3.3 and she will be attending Metro State University. Congratulations Maria!

The Donna Hultin Excellence Award honors Donna's 28 years of dedicated service to Denver Kids and to Denver Rotary. The cash award recognizes a high-achieving graduating high school senior who is enrolled in the Denver Kids mentoring program. Qualifications include demonstrated academic achievement, excellence in attendance, community service, leadership ability and a positive attitude. Previously, this award was funded each year by Denver Rotarians. Through the generosity of the Wally Hultin family and Denver Rotarians, an endowment was created in 2020 to fund the award in perpetuity.

Financial Management

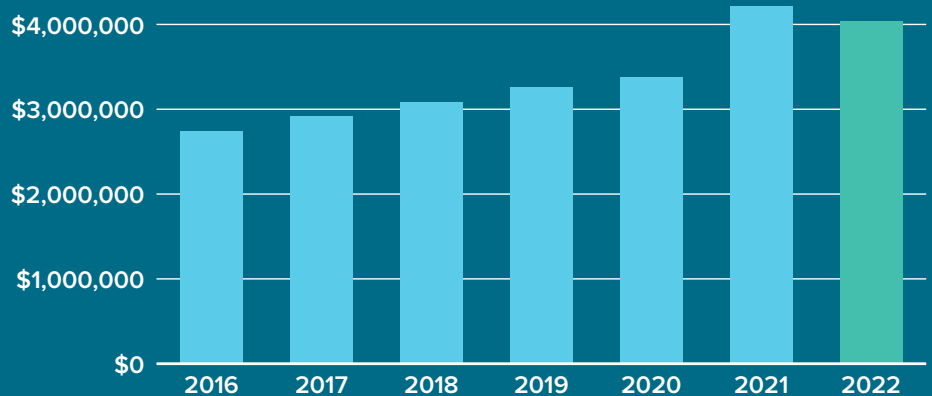


DENVER
ROTARY
CLUB FOUNDATION

The corpus of the Foundation is currently over \$4 million. Sources of revenue include individual contributions, memorial donations, various fundraisers, bequests and investment income. Annual major fundraisers over the years have included the Artists of America Sale and Exhibition, the Branch Rickey Award Dinner, our DRCF 50th Anniversary Celebration in 2020 and this year's Spring FUNraiser. The corpus is managed by TIAA and is overseen by the Finance Committee of the DRCF.

DRCF Investment Account Value

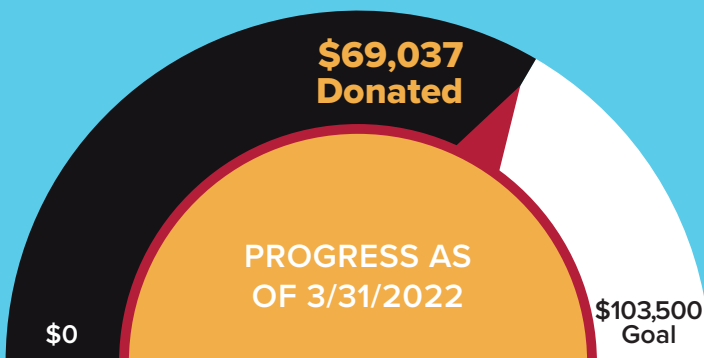
3/31/2022
\$4,033,800



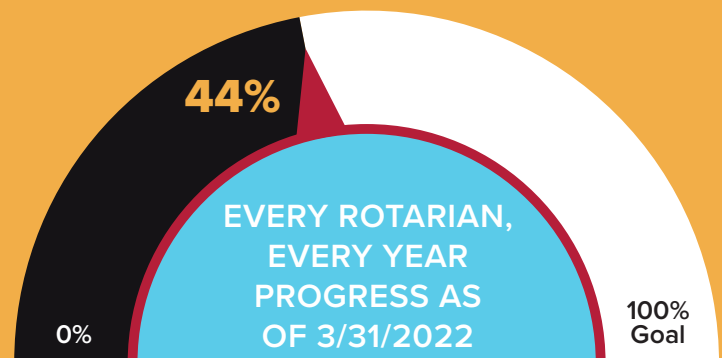
Thank You!

EVERY ROTARIAN WHO
HAS CONTRIBUTED
EVERY YEAR (EREY)!

DRCF Total Contributions



Club 31 Members Contributing \$100 or more to DRCF



The Goal of the DRCF is to actively participate, in conjunction with the Denver Rotary Club, in the diverse life of our community locally and around the world.

Club Member support of the DRCF helps to fund our Grantees each year. Please see the Grants Dashboard for more information about our Grantees.

Since our inception in 1969, the DRCF has granted over \$8 Million to local and international communities.

Donate Today!
Scan the QR code.



Legacy Society

The Denver Rotary Club Foundation Legacy Society ensures that our Club's proud tradition of serving others around the corner and around the world endures far into the future. Legacy gifts through your will, trust or retirement account build the Foundation's corpus, empowering our Board of Trustees to continue granting funds to worthwhile organizations. Join your fellow Rotarians in making a meaningful, long-lasting difference far into the future.



Rotary Club of Denver Legacy Society Membership of DRCF

	FY15	FY16	FY17	FY18	FY19	FY20	FY 21-22
ANNUALLY	12	17	1	1	5	2	4
CUMULATIVE	12	29	30	31	36	38	42
CLUB MEMBERSHIP	278	257	227	213	218	197	176

Legacy Society Membership Gift Expectancies

FY15
\$492,200

FY22
\$1,002,500



Estate Distributions Received in 2021-22: None

Thank You Legacy Society Members!



We honor and celebrate our Members of the Legacy Society for their commitment to service above self. Thank you to our generous donors for making a difference in the lives of others for years to come.

Scan the QR code to find out more about becoming a Legacy Society member.



Legacy Society

Pamela S. Adams
Sidney B. Brooks
Alison Clark-Hardesty & Jon Hardesty
Harriet S. Downer
John Finegan
Julie Freshman
Jack & Anne Green
William G. Imig
Jerry & Joyce Middel
Chris & Katie Peters
Carter & Barbara Sales
Rich Spong
John Stewart (d)
Charles C. Turner

Charter Members

Sandy Adams
Lucius & Victoria Ashby
Todd & Nancy Bacon
Alice & David Bullwinkle
Mark Donovan
Chuck & Marty Everill
Sue Fox (d)
Jim Goddard
Bill & Jane Houston
Don & Susan Kany
John Klug & Bernice Pasut
Don & Brenda Lewis
Jim Mack
Steve & Darlene Mast
Charlie Miller
Giles Poulson
Tom & Mary Rogers
Don (d) & Margo Schlup
Virgil & Diane Scott
Peter Tedstrom
Pete Wall
Jim & Beverly Warner
Jim Wilkins
Grant (d) & Marlene Wilkins
Earl Wright
Anonymous (1)

Fellows



Major Donors

**\$25,000+ AND/OR
\$100,000 BEQUEST**

Debbie DeMuth
Mark Donovan
Chuck & Marty Everill
Bill Imig
Melly Kinnard
John Klug
Don Lewis
Jim Mack★
Jerry Middel
R.J. Ross
Pete Wall
Jim Warner
Marlene Wilkins
Jim Wilkins

Diamond Fellows

\$10,000–\$24,999

Sid Brooks★

Harry Ellison
Jim Goddard★
Fred Grover
Rich Harris
Bill Houston
Jim Johnston

Dennis Kuper★

Frank Lawrence★

John Lucken
Jim Marlow
Charlie Miller
Cyrus Rajabi

Elizabeth Ritter Seawalt★

Peter Tedstrom★

Tom Woodruff



Gold Fellows

\$5,000–\$9,999

Pam Adams
Sandy Adams
Sue Anschutz-Rodgers
Nancy Austin
Todd Bacon
Debbie Beasley
El Berger
Larry Bohning
Rick Bowman
Young Cho
Alison Clark-Hardesty

Rob Clinton★

Steve Close

David Dickmann★

Stephanie Foote
Wynn Gandra
Phil Goedert
Jean Herman
Peg Johnston

Don Kany

Bob Kapelke

Howard Kast

Bob Lowdermilk

Ved Nanda

Greg Osborn

Seth Patterson

Mary Penny

Marilyn Renninger★

Tom Rogers

Carter Sales

Ed Small

Rich Spong

Roland Thornton

Chuck Turner

Jim White

John Willson★

Jim Wiltshire

Rike Wootten

Earl Wright

Silver Fellows

\$2,500–\$4,999

Mitch Benedict
Karl Berg
Harriet Downer
J.D. Dreyer
Lee Everding
Julie Freshman
Alan Friedberg
Jack Green
Bryan Guice
Joe Hodges
Jay Kamlet
Roger Kinney
Bill Korstad
Rick Leuthold
Darlene Mast
Steve Mast
Jim McGibney
Doug McLemore
Sandy Purcell
Arthur Roy
Virgil Scott
Kristi Shaffer
Harley Shaver
Carolyn Smith
Brian Sweet
André van Hall

★ Honored at the May 19, 2022
DRCF Celebration Day!

Fellows

\$1,000–\$2,499

Paul Andrews
Lucius Ashby
Jack Barker
Dave Benson
Roy Berkeley
Ian Campbell★
Brad Cozad★
Colleen Cozad
Tom Craine
Michael Edwards
John Finegan
Ted Friedman
Nancy Gooding
Doug Jackson
Paul Jones
Don Kane
Dan Lutz
Mike MacPhail★
Mario Mapelli
Lauren Mast★
Jim McFall
Stew Mosko
Felicia Muftic
Chris Peters
Jill Santuccio
Gary Schrenk
Mike Shaw
Kevin Shelledy
Fred Taylor
Steve Tucker
Chad Tyler
Bruce Wagner
Wellington Webb
Mac West
Eric White
Martin Wornlich

♡♡ Thank You Fellows!

The Denver Rotary Club Foundation Fellow recognition program is an expression of appreciation by the DRCF to honor the individuals who support the magnificent work of the Foundation. We sincerely thank our Fellows for their generosity to help fund our youth and worldwide humanitarian projects.

Donate Today! Scan the QR code.

