

THE ROTARIAN'S CHARITY

The
Rotary
Foundation



ORO VALLEY ROTARY CLUB
February 16, 2023





What is The Rotary Foundation (TRF)?

- Charitable arm of Rotary International - 501c(3)
- Supported solely by voluntary contributions from Rotarians, Rotary clubs and friends of the Foundation who share its vision of a better world





1905

Paul Harris

February 23, 1905 First Rotary Meeting



Gus Loehr

Silvester Schiele

Hiram Shorey

Paul Harris

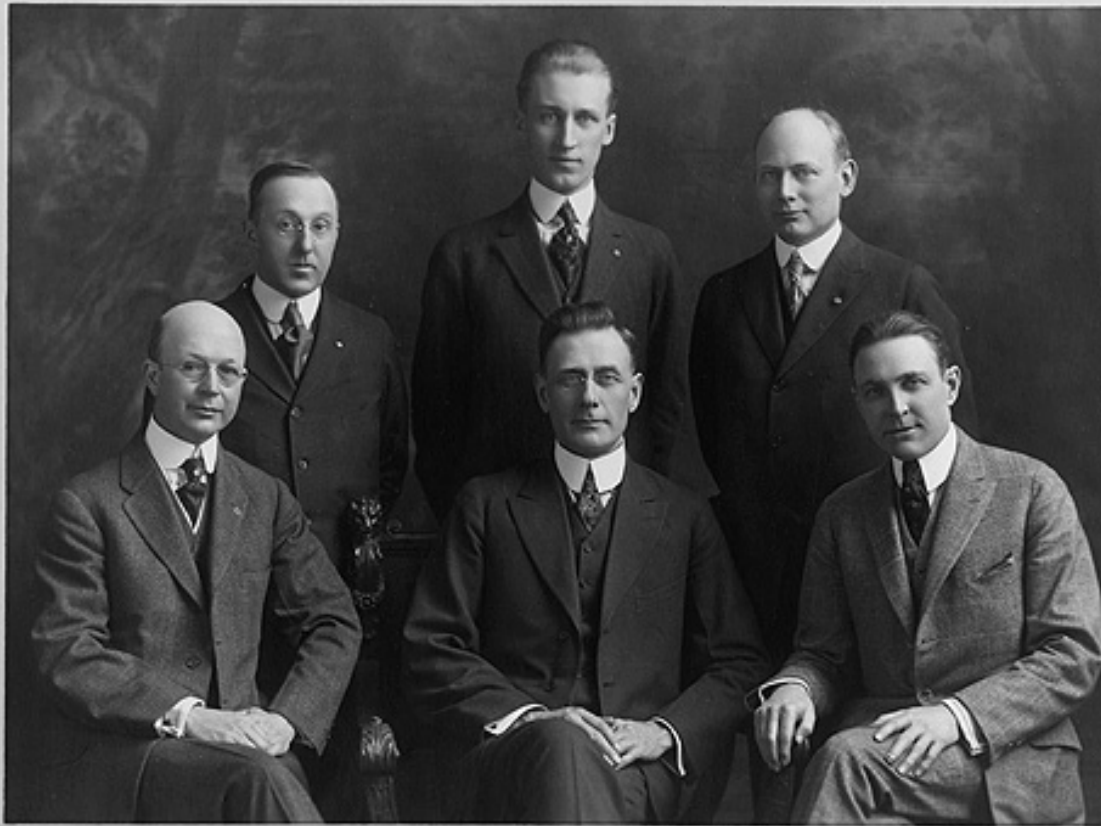
First Service Project



1917



Arch C. Klumph



S.B. BOTSFORD
R.A. McDOWELL

H.J. BRUNNIER
E. LESLIE RIDGON

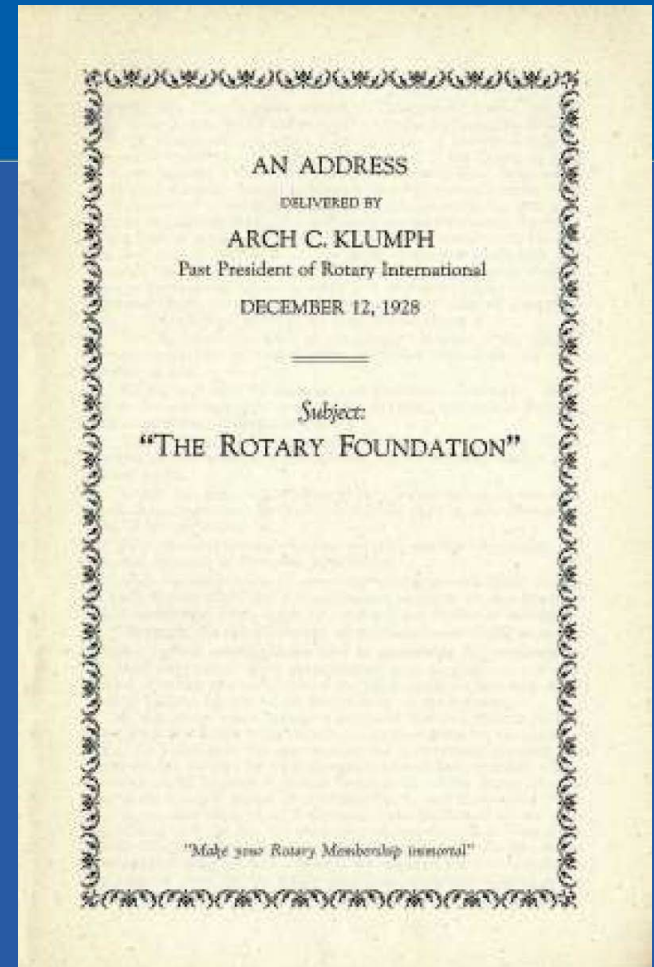
CHES PERRY
ARCH C. KLUMPH

1917-1918-BOARD OF DIRECTORS-

Mustang



“We are determined that the Endowment Fund shall not be unpopular. ... We truly believe that when each and every individual Rotarian understands this matter thoroughly and correctly, there will be few, if any, who do not participate, even though the sum may be extremely modest in amount. ”



1928

Arch C. Klumph, 1928



FIRST GRANT: 1930

FIRST PROGRAM: Fellowships for Advanced Study 1947

Paul Harris

FELLOWS

THIRTY-YEAR MEN (and a great year!) They hold Fellowships for Advanced Study, covering the salary of Rotary's late Founder, beginning with \$1,000 in 1948 and ending with the Paul Harris Memorial Fund of the Rotary Foundation. Winners were selected after screening of candidates in October.



STEWART COLE BLASIER

A former foreign officer in the States, why did Blasier leave? "I was asked to study at the University of Oxford in England. At George Washington University he studied Latin, learned to speak, and learned to speak French and Spanish. Then he took the first class in Spanish at the University of Illinois.



AUDREY-GOLDSWITH DAVIES

To prepare for teaching of English in America, Miss Audrey Davies, Canadian, received her study in Edinburgh, Scotland, England. She finished in 1944 at Edinburgh University. She then did graduate work. During her years in Scotland she was the first woman to receive a B.A. degree from the University of Edinburgh.



VATCHE KALBIAN

Study of book classes, particularly in the English language and history, is the aim of Vatche Kalbian. A native language, English—English, Arabic, Armenian, and French—he is now a doctor at the Government Hospital in Boston. He has served in Turkey at the American University of Beirut in Syria. He has also worked in the States, including, Beirut, Lebanon.



EVERETT T. AICAN

"To be an English writer, I must understand the English mind and the English language." This is why Mr. Aican, of Boston, wishes to study in the English in Boston university. A graduate of the University of Illinois, he has worked in various capacities for years. "I am proud of my work, to be an advanced student, scholar, and writer."



ROBERT EMIL BOREK

His international, European, studies will spend a year at the University of Cambridge, England. He will study in Cambridge, England, with U. S. State Dept. in Paris. He will study in the U. S. State Dept. in Paris. He will study in the U. S. State Dept. in Paris. He will study in the U. S. State Dept. in Paris.



RENAN G. DOMINGUEZ

This native son of Mexico, Mexico, is an engineer in the United States, where he will spend a year at the University of Illinois. Part of his education was spent at the University of Mexico in Mexico City. He will study in the U. S. State Dept. in Paris. He will study in the U. S. State Dept. in Paris.



ANDRE ARCHELYNCK

To learn more about statistics, the French plan to study at Cornell U.S. (Cornell University of Statistics). He will study in the U. S. State Dept. in Paris. He will study in the U. S. State Dept. in Paris.



JEFFREY HEATON ALDAM

The young Englishman will study U. S. State Dept. in Paris. He will study in the U. S. State Dept. in Paris. He will study in the U. S. State Dept. in Paris.



LEON TOLLIVER BOSWELL, Jr.

To further a study course with Latin literature, the young man will study in the University of La Plata, Argentina. He will study in the U. S. State Dept. in Paris. He will study in the U. S. State Dept. in Paris.



JACQUES PIERRE DUCHAMP

To take his in the "European style" of study, the young man will study in the U. S. State Dept. in Paris. He will study in the U. S. State Dept. in Paris.



SEYMOUR MENDELSON

After a year of a laboratory and a four-year laboratory in the U.S. State Dept. in Paris. He will study in the U. S. State Dept. in Paris. He will study in the U. S. State Dept. in Paris.



WILLIAM HENSON SAKER

Experience in a laboratory will study in the U. S. State Dept. in Paris. He will study in the U. S. State Dept. in Paris. He will study in the U. S. State Dept. in Paris.



JACK ISLAND BOYD

His research in the U. S. State Dept. in Paris. He will study in the U. S. State Dept. in Paris. He will study in the U. S. State Dept. in Paris.



RICHARD HOMER HADLEY

His research in the U. S. State Dept. in Paris. He will study in the U. S. State Dept. in Paris. He will study in the U. S. State Dept. in Paris.



PETER MANNING SMITH

Working in the U. S. State Dept. in Paris. He will study in the U. S. State Dept. in Paris. He will study in the U. S. State Dept. in Paris.



STEPHEN DAVID BECKER

There's public interest in the U.S. State Dept. in Paris. He will study in the U. S. State Dept. in Paris. He will study in the U. S. State Dept. in Paris.



JACK EDSON CRESSMAN

In plan of a study in the U.S. State Dept. in Paris. He will study in the U. S. State Dept. in Paris. He will study in the U. S. State Dept. in Paris.



JAY STAFF JOHNSON

His research in the U.S. State Dept. in Paris. He will study in the U. S. State Dept. in Paris. He will study in the U. S. State Dept. in Paris.



CARL CHING-TE WU

Study of the U.S. State Dept. in Paris. He will study in the U. S. State Dept. in Paris. He will study in the U. S. State Dept. in Paris.



UNITED NATIONS:

Replacement of the League of Nations **1945**

49 Rotary members served in 29 delegations to the **United Nations Charter Conference**.



NOVEMBER 12th IS



ROTARY DAY AT THE UNITED NATIONS

"The United Nations is our one great hope for a peaceful and free world."
Ralph Bunche



www.rotary.org
www.riunday.org

ROTARY FOUNDATION MISSION

Mission Statement:

The Mission of The Rotary Foundation is to help Rotary members to advance world understanding, goodwill, and peace by improving health, providing quality education, improving the environment, and the alleviating poverty.





The Program Side of The Rotary Foundation

The Programs of the Rotary Foundation



Grant Programs



Peace Fellow Program



**End Polio Now
Campaign**



4 GRANT PROGRAM MODELS

1. DISTRICT GRANTS Fund:

Local small projects

Short term with active club involvement

Apply to District 5500

2. GLOBAL GRANTS FUND:

Large Projects: Sustainable & Measurable

In one of the 7 Areas of Focus

International Partnering Rotary Club

Apply to The Rotary Foundation

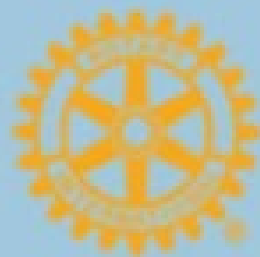
GLOBAL GRANT SCHOLARSHIPS

- **Postgraduate level**
- **Must be related to one of the 7 Areas of Focus**
- **Must show how education will further the mission of TRF**
- **Must study abroad**
- **Must be accepted for admission**
- **Logistics up to Club/District**
- **\$30,000 minimum budget**





The
Rotary
Foundation



Areas of Focus



4 GRANT PROGRAM MODELS

3. NEW in 2020-21: 'PROGRAMS OF SCALE'

\$2M grant

Supports Rotary member-led, evidence-based programs that have already demonstrated success;

Longer-term resources to implement large-scale, high-impact programs;

2021-22 Awardee:

***Together for Healthy Families in Nigeria,*
*fostering the health of mothers and newborns***

4 GRANT PROGRAM MODELS

4. **NEW:** 'Disasters of Great Magnitude' Grants

Targeted funds for Disaster Relief:

- a. Ukraine: \$125,000 Welcome.US Grant
 \$250,000 Response Relief Grant
- b. Pakistan (floods) \$100,000
- c. Potentially Turkey (earthquake)

PEACE FELLOW PROGRAM

**Rotary Centers for International Studies in
Peace and Conflict Resolution**



Rotary Peace Centers: Masters Degree

- 1. Duke University and The University of North Carolina at Chapel Hill, USA**
- 2. International Christian University, Tokyo, Japan**
- 3. The University of Bradford, England**
- 4. The University of Queensland, Brisbane, Australia**
- 5. Uppsala University, Sweden**



*International Christian University
Tokyo, Japan*



*University of Queensland
Brisbane, Australia*

Rotary Peace Centers: Professional Development Certificate

1. **Makerere University, Kampala, Uganda**
2. **Chulalongkorn University, Bangkok, Thailand**
3. **Bahçeşehir University, Istanbul, Turkey (2024)**
4. **Yet to Be Determined**



Chulalongkorn University in Bangkok, Thailand

1600 PEACE SCHOLARSHIPS AROUND THE WORLD





END POLIO NOW PROGRAM



POLIOPLUS

PolioPlus, the most ambitious program in Rotary's history, is the volunteer arm of the global partnership dedicated to eradicating polio.



END POLIO NOW PROGRAM



END POLIO NOW

MAKE HISTORY TODAY

Rotary International

Rotary | **BILL & MELINDA GATES** foundation

TAKE ACTION: rotary.org/contribute

944-451-4739

The poster features a group of smiling children wearing yellow hard hats with the Rotary International logo. A large yellow gear logo with the text "ROTARY INTERNATIONAL" is overlaid on the image. The text "END POLIO NOW" is in a red box at the top left, and "MAKE HISTORY TODAY" is in large white and yellow letters at the bottom. The Rotary logo and "BILL & MELINDA GATES foundation" are at the bottom left, and "TAKE ACTION: rotary.org/contribute" is at the bottom right. A phone number "944-451-4739" is in the bottom right corner.

**END
POLIO
NOW**

MAKE HISTORY TODAY

From 2013 to 2018, every US\$1 Rotary commits to WHO and UNICEF in direct support for polio immunization will be **tripled** (up to US\$35 million per year) by the Bill & Melinda Gates Foundation.

**YOUR
DONATION
US\$25**



**BILL & MELINDA
GATES FOUNDATION
US\$50**

**TOTAL
CONTRIBUTION
US\$75**

150
VESTS FOR
VOLUNTEERS



75
VACCINE
CARRIERS



600
PURPLE FINGER
MARKERS



DONATE → [ROTARY.ORG/CONTRIBUTE](https://rotary.org/contribute)

LEARN → [ENDPOLIONOW.ORG](https://endpolionow.org)

Race to the End



RIDE TO END POLIO 2019

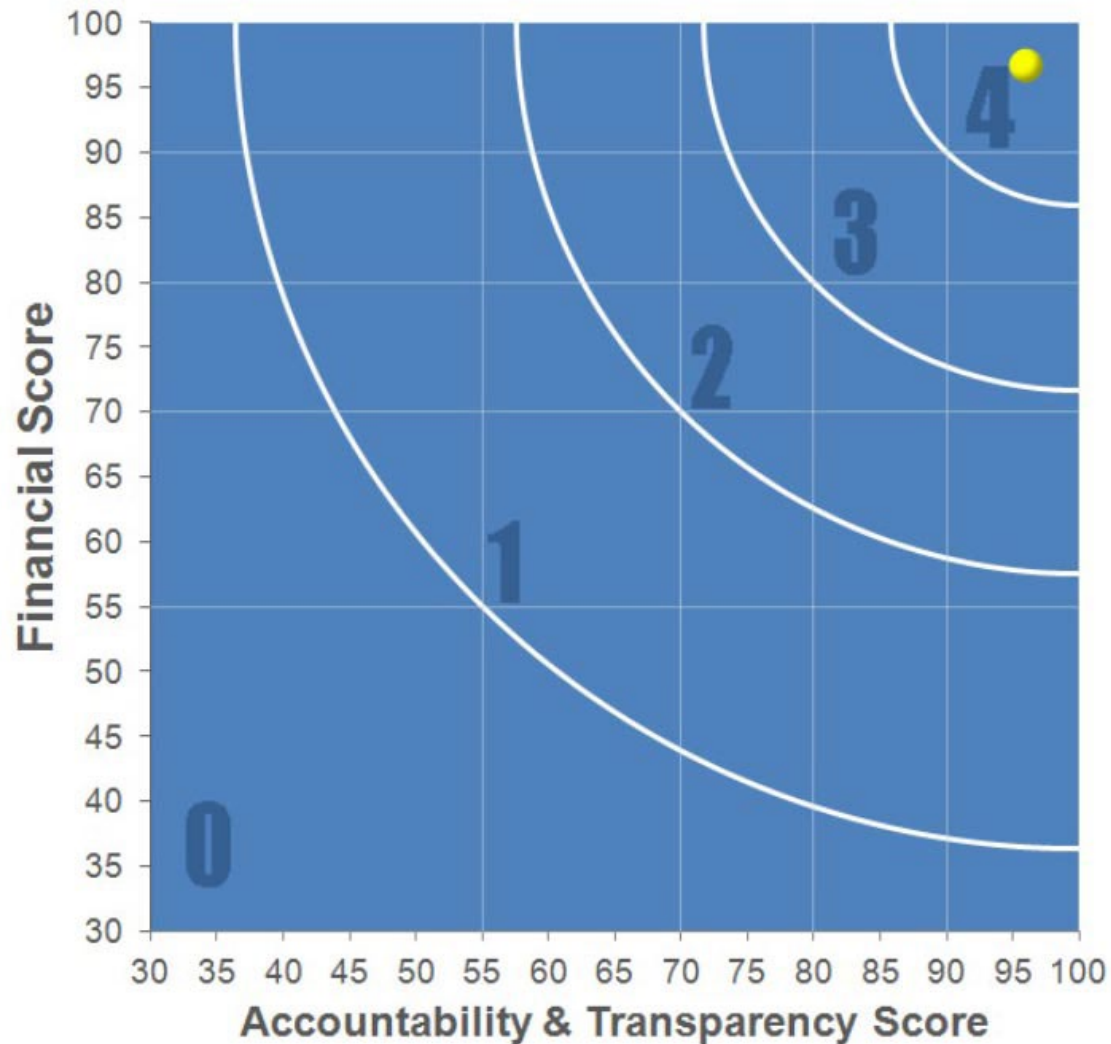
Rotary
District 5500





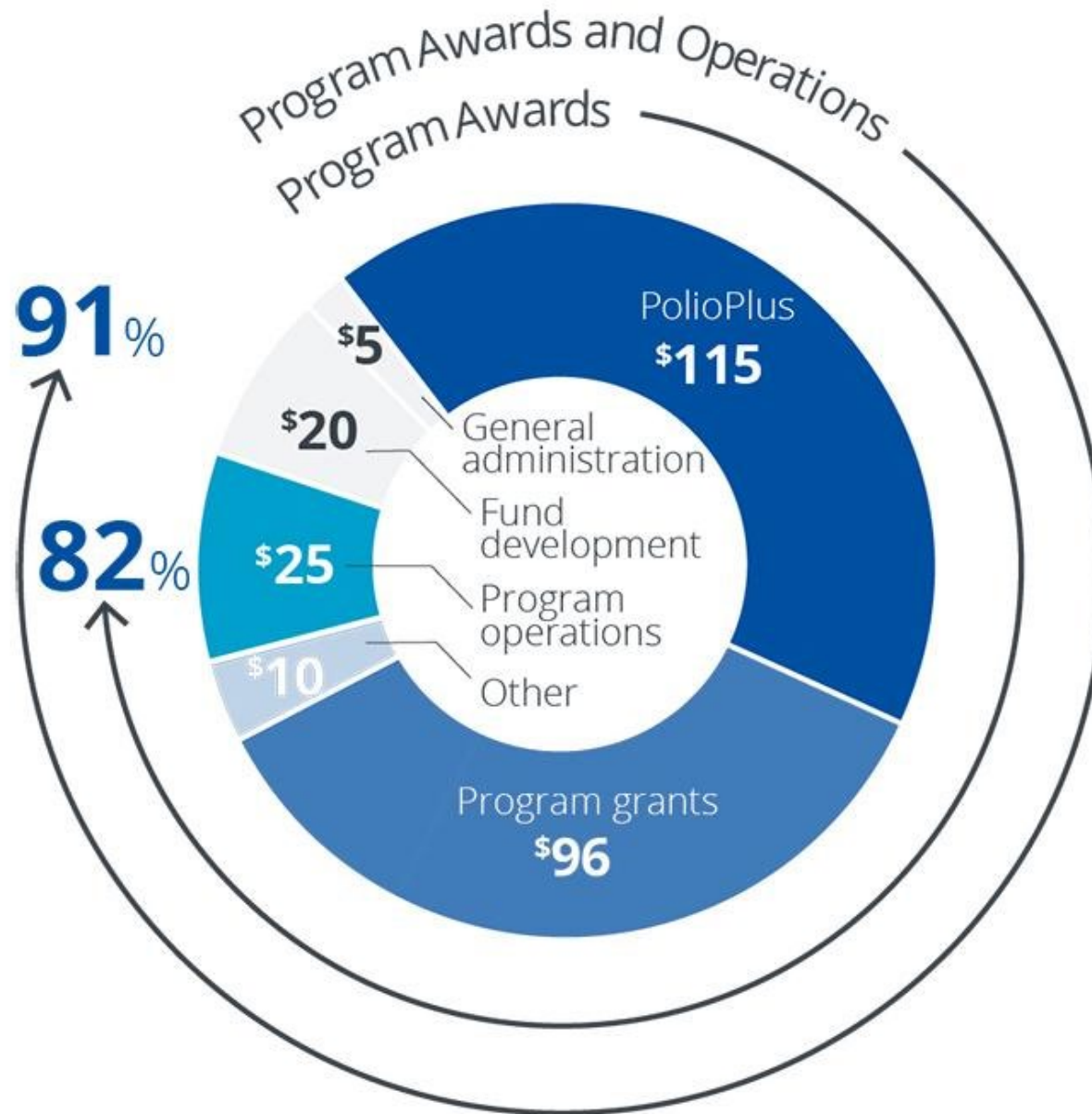
The Giving Side of The Rotary Foundation

Charity Navigator: 100%



The Rotary Foundation's expenditures

(in millions)



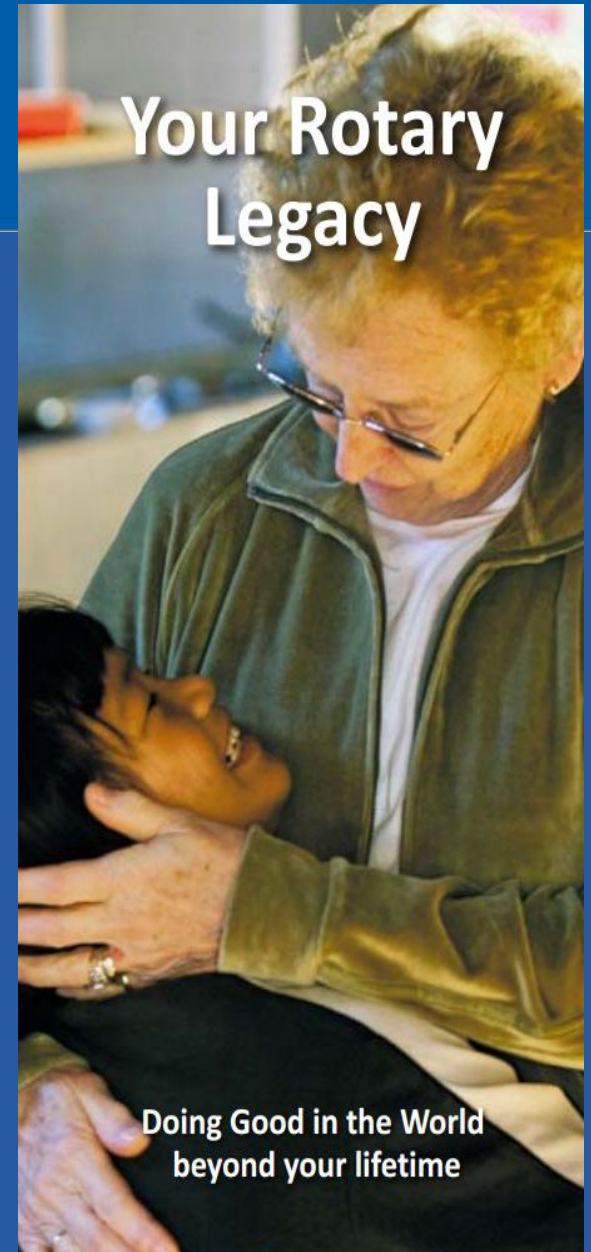
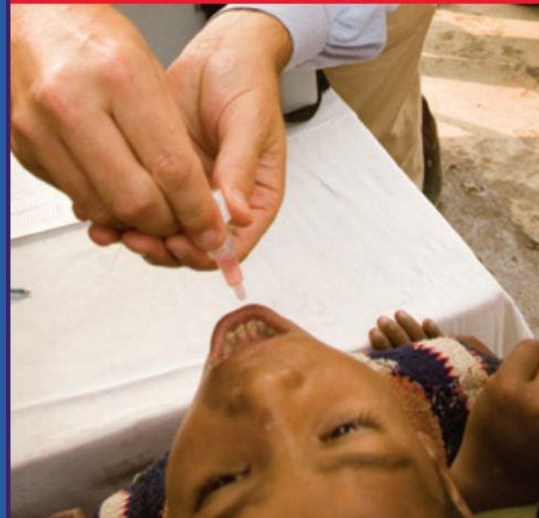
Every Rotarian Every Year

Doing Good in the World



ENDPOLIONOW

THE ROTARY FOUNDATION OF ROTARY INTERNATIONAL



Your Rotary Legacy

Doing Good in the World
beyond your lifetime

ANNUAL FUND/SHARE
Every Rotarian, Every Year

POLIOPLUS

ENDOWMENT FUND

Average Contributions to TRF

\$400 Million a Year:

\$140M

Annual Fund

\$ 50M

Polio (not Gates)

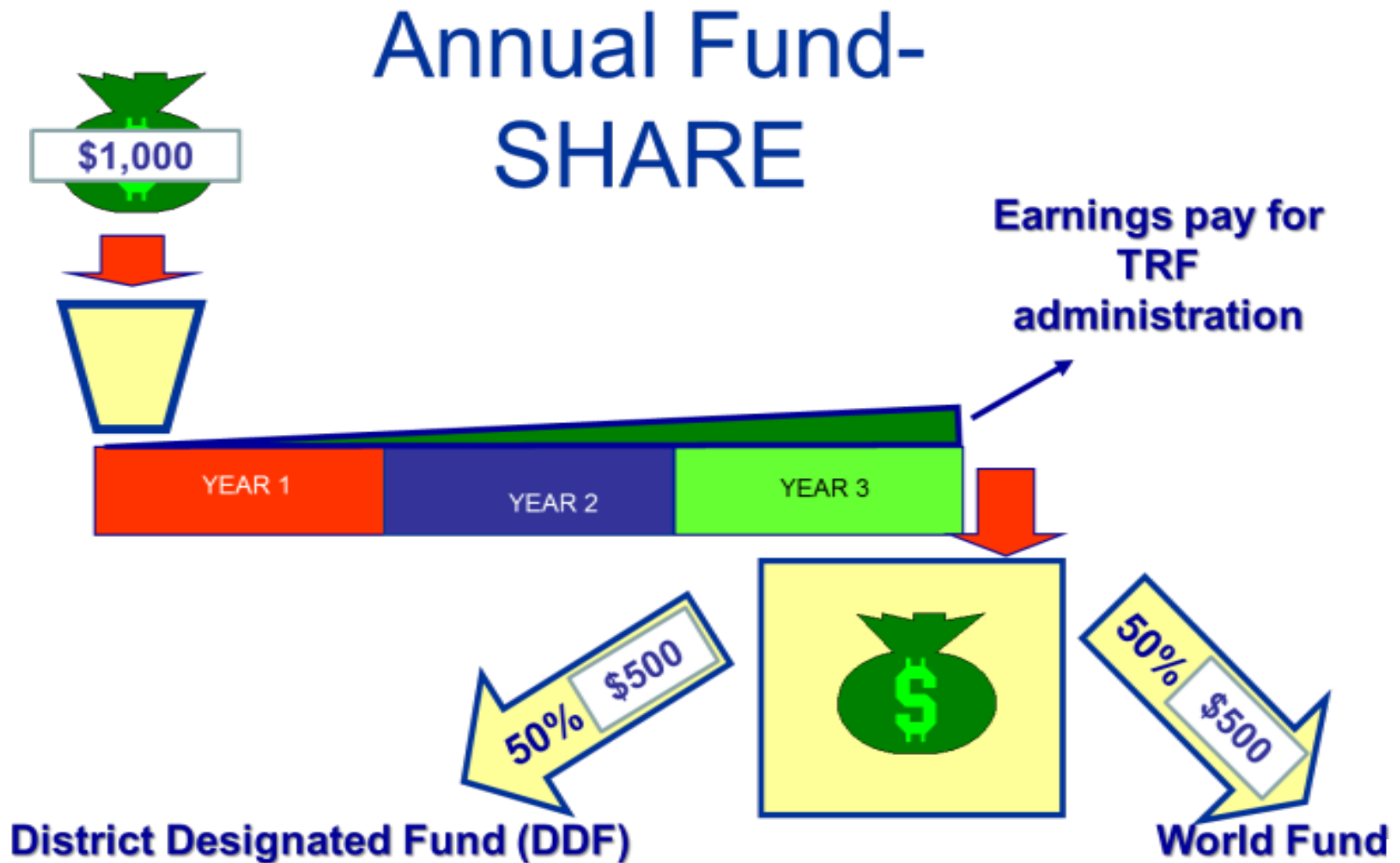
\$ 50M

Endowment Fund

\$ 60M

Direct Gifts

Timeline for Annual Fund/SHARE



2019-20 Annual Fund Giving: \$263,728

2022 -2023



\$ 131,864 Half comes back
to District 5500

DDF = District Designated Funds

\$ 65,932 - District Grants

\$ 65,932 - Global Grants



\$ 131,864 Half stays in
TRF's World Fund

Global Grants

Scholarships

Peace Fellow Program

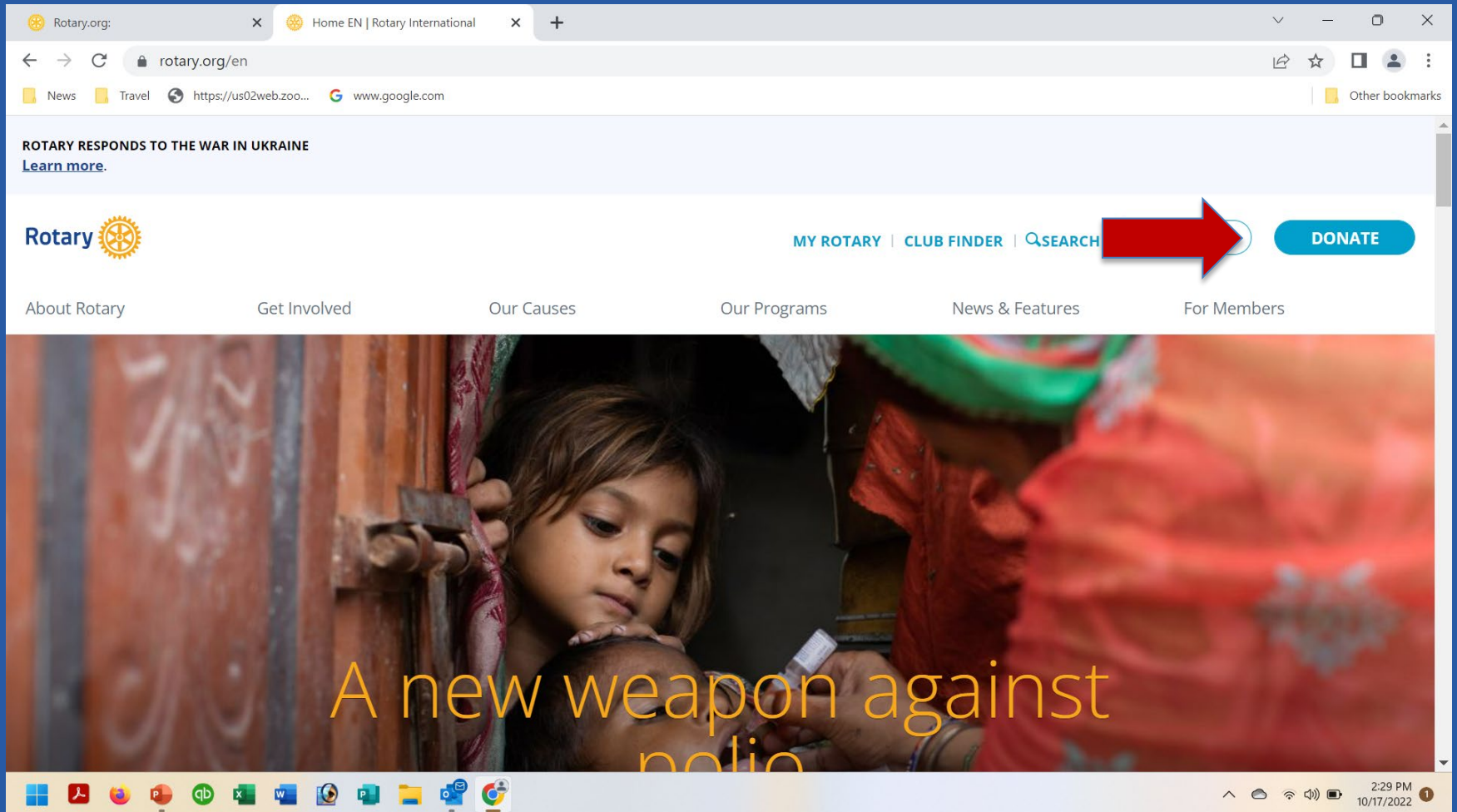


ROTARY DIRECT



- Save time, money & lives
- Give monthly, quarterly or annually
- Enroll at: www.rotary.org/give

Follow the prompts and make your contribution at rotary.org



Donor Recognition: Paul Harris Fellow

For a person who contributes \$1,000 to the Annual Fund, PolioPlus or TRF Grant;

OR to a person in whose name 1,000 recognition points is given - receives a Paul Harris Fellow.



Donor Recognition: PHS



Multiple Paul Harris Fellow: 8 Levels



Paul Harris Society

A Paul Harris Society member contributes \$1,000 each year to the Annual Fund, PolioPlus, and/or an Approved RI Grant



ENDOWMENT FUND

June 30, 2022:

Net Assets: \$600 Million

Commitments: \$900 Million

Total \$1.5 Billion

GOAL: \$2.25B by 2025

RECOGNITION FOR MAJOR DONOR

- **Personal outright or cumulative gifts of cash, life income agreements, real estate, or securities reach \$10,000**
- **4 Levels of Major Donors from \$10,000 - \$250,000**
- **6 Levels Arch Klumph Society \$250,000 - \$10,000,000**



RECOGNITION FOR BEQUEST SOCIETY



Provision in estate plan totaling \$10,000 or more with 6 levels of recognition.



TRIPLE CROWN DONORS



Member of the Paul Harris Society

- Committing to give \$1,000 year to TRF

Major Donor

- At least \$10,000 in cumulative donations to TRF

Bequest Society

- At least a \$10,000 planned gift to the Endowment Fund

*******ORO VALLEY*******

Where Do We Stand?

Current Number of Members: 23

All-Time Giving: \$ 291,752

2021-22 Annual Fund/SHARE Contributions: \$ 5,262

2021-22 PolioPlus Contributions: \$2,680

Paul Harris Fellows: 2 Multiple Paul Harris Fellows: 17

Paul Harris Society: 6

Rotary Direct Donors: 2

TRF Benefactors: 5 Major Donors: 7

Bequest Society Members: 4

20-23 Average Annual Fund Per Capita Donation: \$138

The
Rotary
Foundation



***Thank You for all YOU do
for Rotary and
The Rotary Foundation***

