

THE ROTARIAN'S CHARITY

The
Rotary
Foundation



Oro Valley Rotary Club
November 2, 2023





What is The Rotary Foundation (TRF)?

- Charitable arm of Rotary International - 501c(3)
- Supported solely by voluntary contributions from Rotarians, Rotary clubs and friends of the Foundation who share its vision of a better world.





1905

Paul Harris

February 23, 1905 First Rotary Meeting



Gus Loehr

Silvester Schiele

Hiram Shorey

Paul Harris

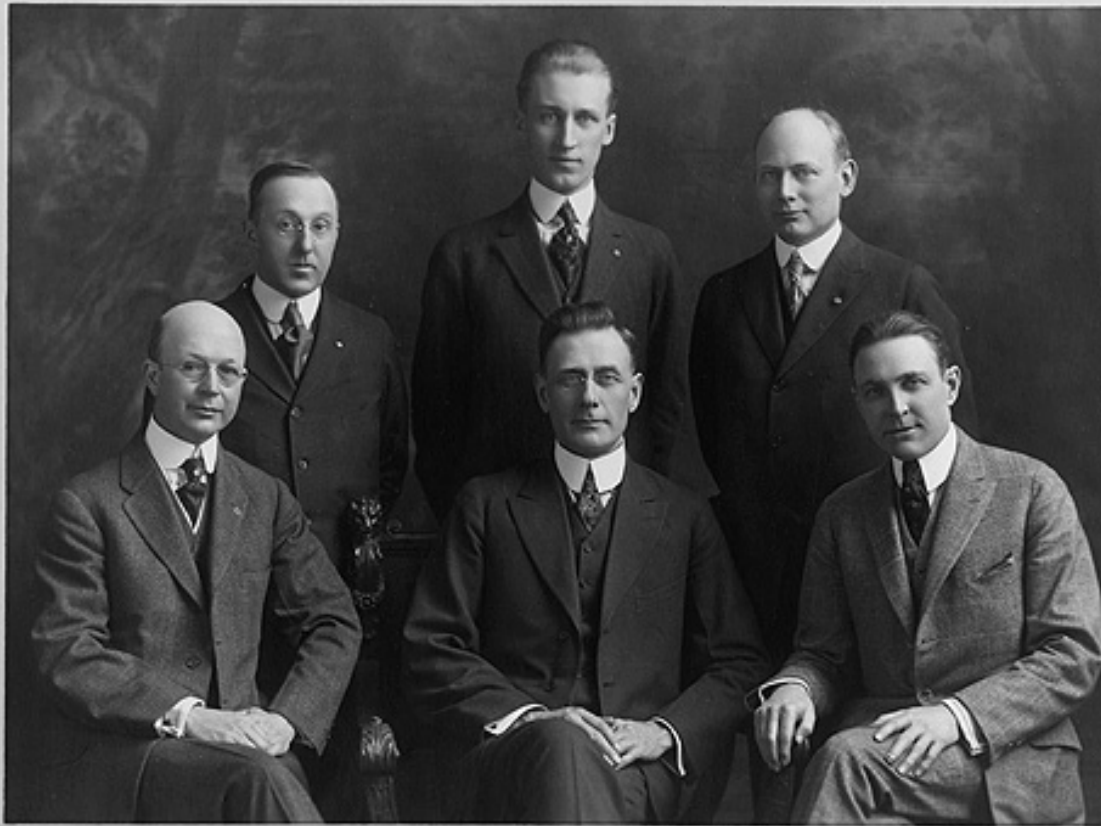
First Service Project



1917



Arch C. Klumph



S.B. BOTSFORD
R.A. McDOWELL

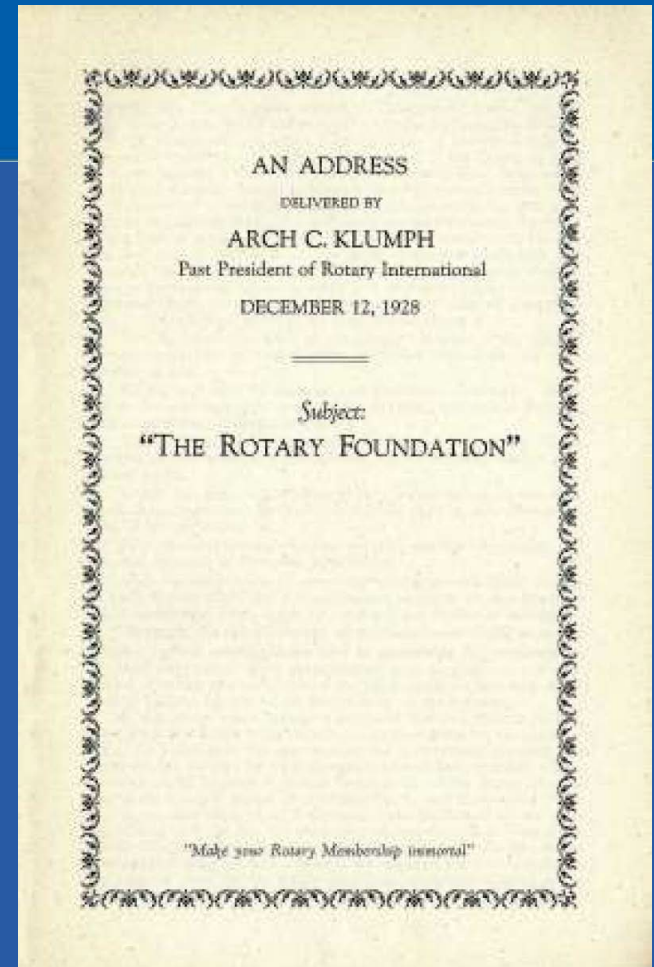
H.J. BRUNNIER
E. LESLIE RIDGON

CHES PERRY
ARCH C. KLUMPH

1917-1918-BOARD OF DIRECTORS-



“We are determined that the Endowment Fund shall not be unpopular. ... We truly believe that when each and every individual Rotarian understands this matter thoroughly and correctly, there will be few, if any, who do not participate, even though the sum may be extremely modest in amount. ”



1928

Arch C. Klumph, 1928



FIRST GRANT: 1930

FIRST PROGRAM: Fellowships for Advanced Study 1947

Paul Harris FELLOWS

THIRTY-YEAR MEN (and a few women) They hold Fellowships for Advanced Study, covering the salary of Rotary's late Founder, largely raised from \$1,000 to \$2,000 and are from the Paul Harris Memorial Fund of the Rotary Foundation. Winners were selected after reviewing of candidates in October.



STEWART COLE BLASIER

A former foreign officer in the States, why this Rotarian from Chicago (Illinois) came to study at the University of Oxford in England. At George Washington University he studied Latin, learned the French government, and translated Spanish, French, and Spanish. Was U.S. Army Staff Sergeant Supply Officer, studied later at University of Illinois.



AUDREY GOLDSAWTH DAVIES

To prepare the teaching of English literature, Miss Audrey Davies, Canadian, received her study at Cambridge University, England. She finished in 1938 at Edinburgh University. She studied in the U.S. for two years, then in the U.S. for graduate work. During her years in the U.S. she was a member of the National Student Service with the British Army in Europe. Known as Miss Goldsawth.



VATCHE KALBIAN

Study of book classes, particularly in the English language and history, is the aim of Vatche Kalbian. A native language English-Speaking, Armenian, American, and French—he is now a doctor at the Government Hospital in Mexico. His studies were at the University of Toronto, University of Illinois, and the University of Chicago. He is now studying at the University of Toronto.



EVERETT T. AICAN

"To be an English student, I should understand all aspects of English culture," says Everett T. Aican, of Chicago, Illinois, who is now a student at the University of Toronto. A graduate of the University of Illinois, he is now studying at the University of Toronto. He is now studying at the University of Toronto.



ROBERT EMIL BOREK

His international, European studies will spend a year at the University of Cambridge. Borek will study at the University of Cambridge. He will study at the University of Cambridge. He will study at the University of Cambridge.



RENAN G. DOMINGUEZ

This native son of Mexico (Mexico) is an engineer in the United States, where he will spend a year at the University of Toronto. He will study at the University of Toronto. He will study at the University of Toronto.



ANDRE ARCHELYNYCK

To learn more about mathematics, the French native is studying at the University of Toronto. He will study at the University of Toronto. He will study at the University of Toronto.



JEFFREY HEATON ALDAM

The young Englishman will study U.S. history at the University of Toronto. He will study at the University of Toronto. He will study at the University of Toronto.



LEON TOLLIVER BOSWELL, Jr.

To further a study course with Latin literature, the young man will study at the University of Toronto. He will study at the University of Toronto. He will study at the University of Toronto.



JACQUES PIERRE DUCHAMP

To take part in the "European study" program, the young man will study at the University of Toronto. He will study at the University of Toronto. He will study at the University of Toronto.



SEYMOUR MENDELSON

After a year at the University of Toronto, the young man will study at the University of Toronto. He will study at the University of Toronto. He will study at the University of Toronto.



WILLIAM HESSON SAKER

Expected to do a historical study in Canada for the University of Toronto. He will study at the University of Toronto. He will study at the University of Toronto.



JACK ISLAND BOYD

His historical studies will make a year at the University of Toronto. He will study at the University of Toronto. He will study at the University of Toronto.



RICHARD HOMER HADLEY

His English studies will make a year at the University of Toronto. He will study at the University of Toronto. He will study at the University of Toronto.



PETER MANNING SMITH

Working at Harvard University's School of Business Administration in the States, the young man will study at the University of Toronto. He will study at the University of Toronto.



STEPHEN DAVID BECKER

There's public interest in the young man's study at the University of Toronto. He will study at the University of Toronto. He will study at the University of Toronto.



JACK EDISON CRESSMAN

In plan of a study course, the young man will study at the University of Toronto. He will study at the University of Toronto. He will study at the University of Toronto.



JAY STAFF JOHNSON

This Canadian, who will be studying at the University of Toronto. He will study at the University of Toronto. He will study at the University of Toronto.



CARL CHING-TE WU

Native of Taiwan, China, student in the U.S. will study at the University of Toronto. He will study at the University of Toronto. He will study at the University of Toronto.



UNITED NATIONS:

Replacement of the League of Nations **1945**

49 Rotary members served in 29 delegations to the **United Nations Charter Conference**.



NOVEMBER 12th IS



ROTARY DAY AT THE UNITED NATIONS

"The United Nations is our one great hope for a peaceful and free world."
Ralph Bunche



www.rotary.org
www.riunday.org

ROTARY FOUNDATION MISSION

Mission Statement:

The Mission of The Rotary Foundation is to help Rotary members to advance world understanding, goodwill, and peace by improving health, providing quality education, improving the environment, and the alleviating poverty.



It's in our DNA

Every Rotary Club Constitution has 5 Purposes:

- (a) pursue the Object of Rotary;
- (b) carry out successful service projects based on the six Avenues of Service;
- (c) contribute to the advancement of Rotary by strengthening membership;
- (d) support The Rotary Foundation;** and
- (e) develop leaders beyond the club level



The Program Side of The Rotary Foundation

The Programs of the Rotary Foundation



Grant Programs



Peace Fellow Program



**End Polio Now
Campaign**



4 GRANT PROGRAM MODELS

1. DISTRICT GRANT FUND:

Local or international small projects

Short term with active club involvement

**May be a repeat project, if the beneficiaries
are new**

Apply to District 5500 on ClubRunner

Grants are from \$250-\$4,000 1st Round

Grants are from \$250-\$2,000 2nd Round

2023-24 District Grants Examples

Cub	Project Description	Grant Amount
Old Pueblo	Flowing Wells:Project to build their own water basin.	\$4,000.00
Sahuarita	Bi-Lingual Books for Kinders	\$1,800.00
Catalina	Child-abuse and Mental Health Training Program	\$4,000.00
Dove Mountain	Little Free Libraries	\$750.00
M.E.R-Club	Voices from the Border - Library Project	\$600.00
SaddleBrooke	Mountain Vista School Emergency Classroom Lockdown Kits	\$1,396.75
Tubac	The Cleft Palate / Cleft Lip Surgery Mission	\$4,000.00
Tucson Rotaract	STEM tools, delivery of graphing calculators and thumbdrives	\$750.00
Sierra Vista Sunrise	Echoing Hope Ranch: training for mental/autistic clients	\$4,000.00
Green Valley	High School Mentoring Project: Planning For My 13th Year	\$2,000.00
Valle Verde	School Clean Drinking Water & Outdoor Study Area Project	\$3,199.00



4 GRANT PROGRAM MODELS

2. GLOBAL GRANTS FUND:

Large Projects: Sustainable & Measurable

In one of the 7 Areas of Focus

International Partnering Rotary Club

Apply to The Rotary Foundation

NEW Grant Resource Team of 9 Rotarians that are experts at filing out Global Grant Requests**

4 GRANT PROGRAM MODELS

3. **NEW in 2020-21: 'PROGRAMS OF SCALE'**

\$2M grant

Supports Rotary member-led, evidence-based programs that have already demonstrated success;

Longer-term resources to implement large-scale, high-impact programs;

2022-23 Awardee:

“United to End Cervical Cancer in Egypt”

4 GRANT PROGRAM MODELS

4. **NEW:** ‘Disasters of Great Magnitude’ Grants

Targeted funds for Disaster Relief and recovery efforts in areas that have been affected by natural disaster. Recent program awards:

Ukraine; Pakistan Floods; Earthquakes in Turkey, Syria, Morocco, Indonesia; Typhoon Paeng; Hurricane Ian, Maui Fire

Rotary International also partners with Shelterbox for disaster relief.

2021-22 Grant Summary

478

district grants

1,199

global grants

207

disaster relief grants

1

program of scale

\$27M

program awards

\$73M

program awards

\$8M

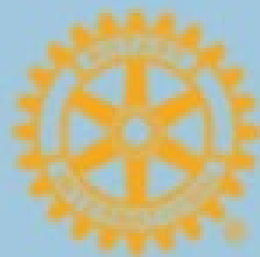
program awards

\$2M

program awards



The
Rotary
Foundation



Areas of Focus

2021-22



PEACE FELLOW PROGRAM

**Rotary Centers for International Studies in
Peace and Conflict Resolution**

Rotary



Rotary Peace Centers: Masters Degree

- 1. Duke University and The University of North Carolina at Chapel Hill, USA**
- 2. International Christian University, Tokyo, Japan**
- 3. The University of Bradford, England**
- 4. The University of Queensland, Brisbane, Australia**
- 5. Uppsala University, Sweden**



*International Christian University
Tokyo, Japan*



*University of Queensland
Brisbane, Australia*

Rotary Peace Centers: Professional Development Certificate

1. **Makerere University, Kampala, Uganda**
2. **Bahçeşehir University, Istanbul, Turkey (2024)**
3. **Yet to Be Determined in Asia (to replace Chulalongkorn University in 2024)**
4. **A 4th Peace Center is being planned.**



*Makerere University,
Kampala, Uganda*

1600 PEACE SCHOLARSHIP AROUND THE WORLD





END POLIO NOW PROGRAM



POLIOPLUS

PolioPlus, the most ambitious program in Rotary's history, is the volunteer arm of the global partnership dedicated to eradicating polio.





Rotary's Role in Polio Eradication

Rotary's involvement:

- **The Polio Eradication Initiative**
- **Surveillance of Cases**
- **National Immunization Days**
- **Fundraising**

Global Polio Eradication Initiative



UNICEF
Rotary International
Center for Disease Control
World Health Organization (WHO)
Bill and Melinda Gates Foundation



BILL & MELINDA
GATES foundation





Surveillance of Cases

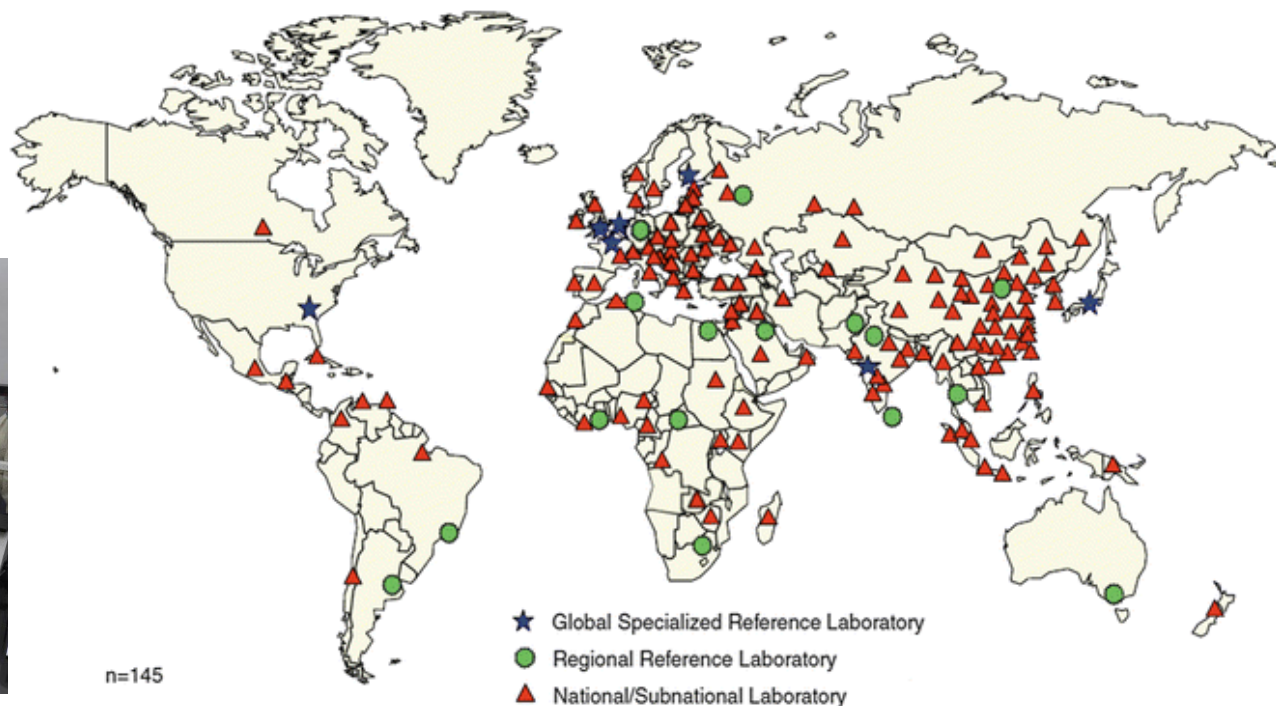
Four steps of surveillance:

- 1. Finding and reporting children with paralysis;**
- 2. Transporting stool samples for analysis;**
- 3. Isolating poliovirus;**
- 4. Mapping the virus.**

Environmental surveillance: Great article in September Rotary Magazine.

The Global Polio Laboratory Network

The GLPN consists of 146 WHO accredited polio laboratories in 92 countries across the WHO regions of the world.



National Immunization Days (NID)



**Jimma,
Ethiopia
NID**



**New Dehli,
India NID**



**END
POLIO
NOW**

MAKE **FUNDRAISING** HISTORY TODAY

From 2013 to 2018, every US\$1 Rotary commits to WHO and UNICEF in direct support for polio immunization will be **tripled** (up to US\$35 million per year) by the Bill & Melinda Gates Foundation.

**YOUR
DONATION
US\$25**



**BILL & MELINDA
GATES FOUNDATION
US\$50**

**TOTAL
CONTRIBUTION
US\$75**

150
VESTS FOR
VOLUNTEERS



75
VACCINE
CARRIERS



600
PURPLE FINGER
MARKERS



DONATE → [ROTARY.ORG/CONTRIBUTE](https://rotary.org/contribute)

LEARN → [ENDPOLIONOW.ORG](https://endpolionow.org)

Race to the End



RIDE TO END POLIO 2019

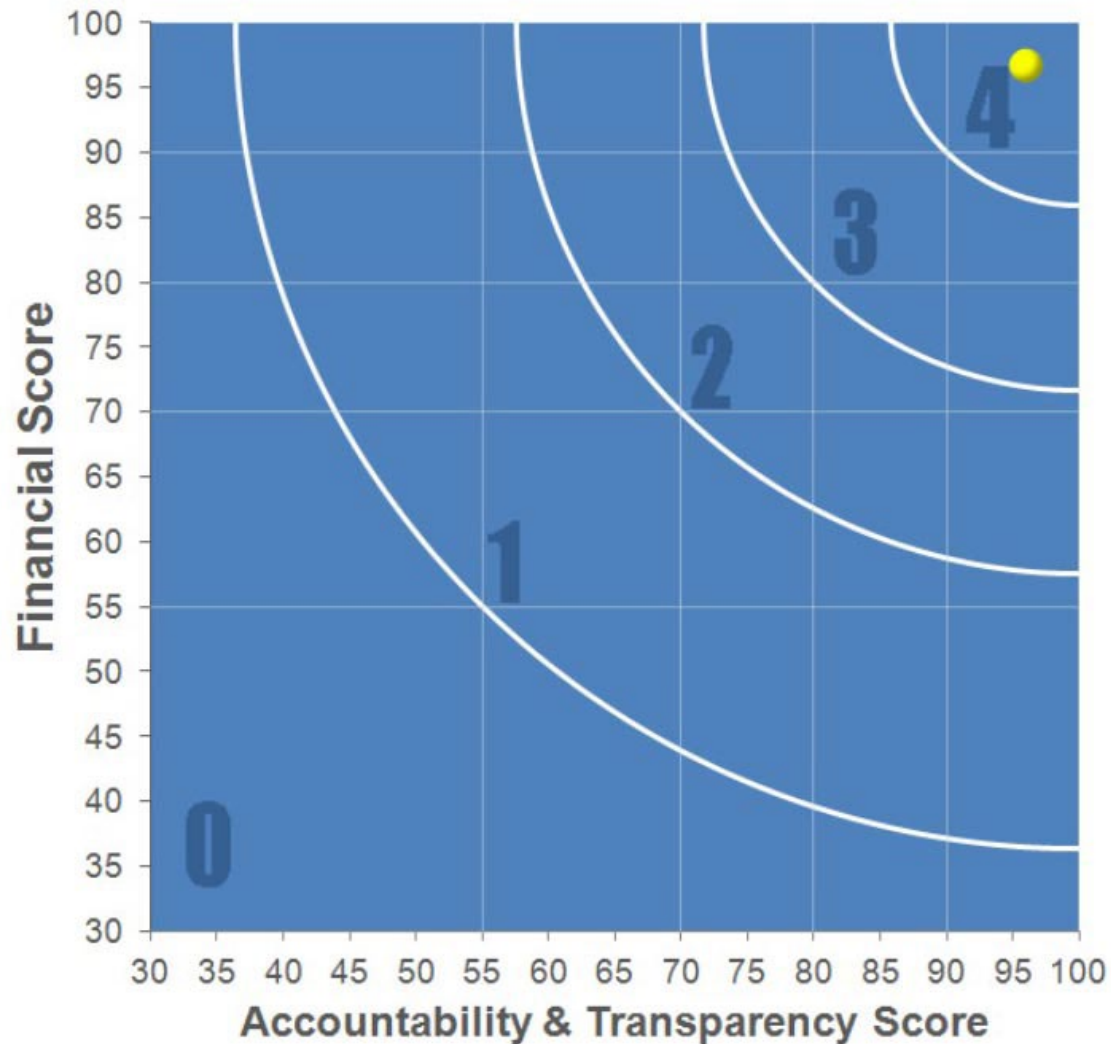
Rotary 
District 5500





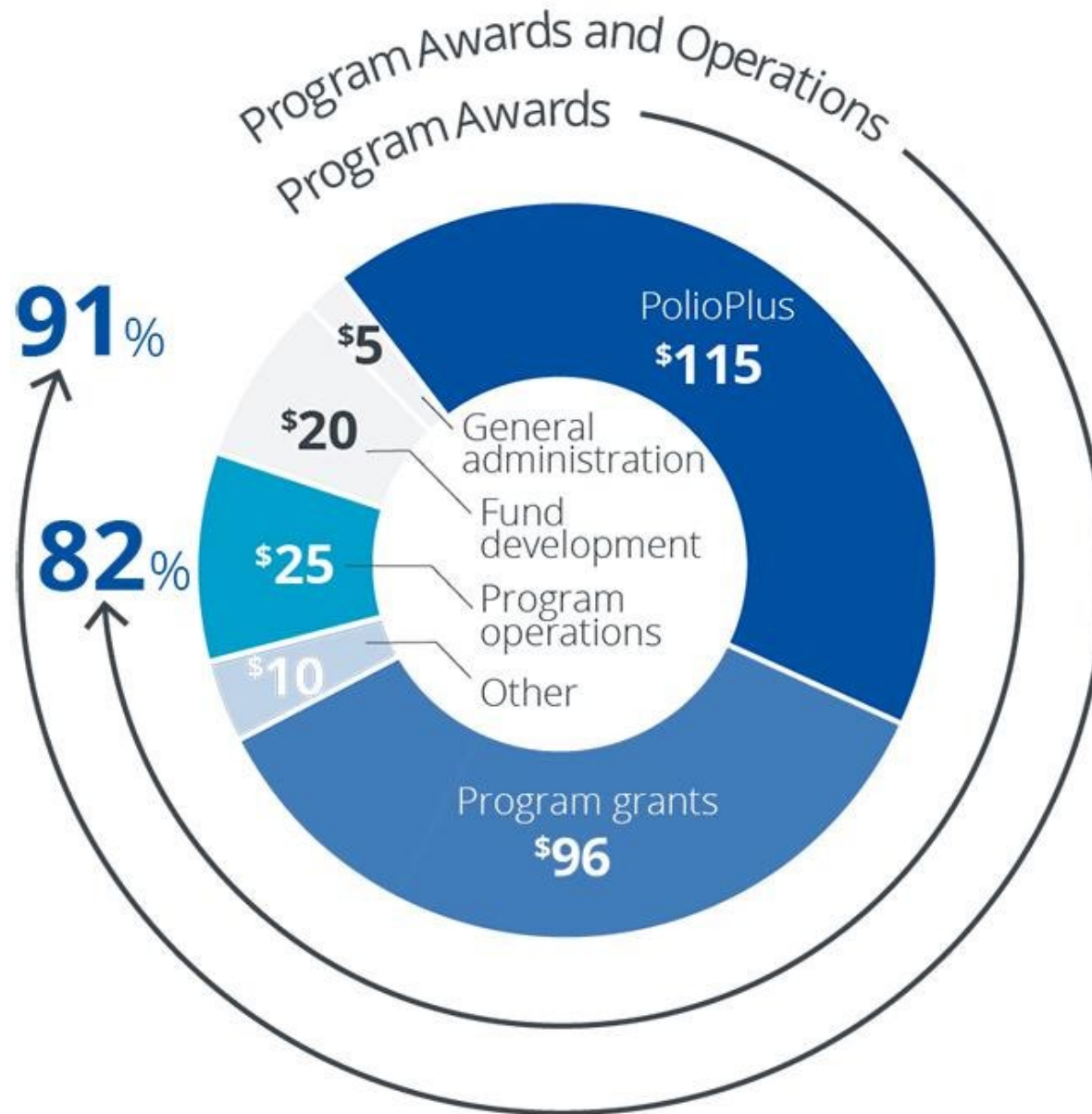
The Giving Side of The Rotary Foundation

Charity Navigator: 100%



The Rotary Foundation's expenditures

(in millions)



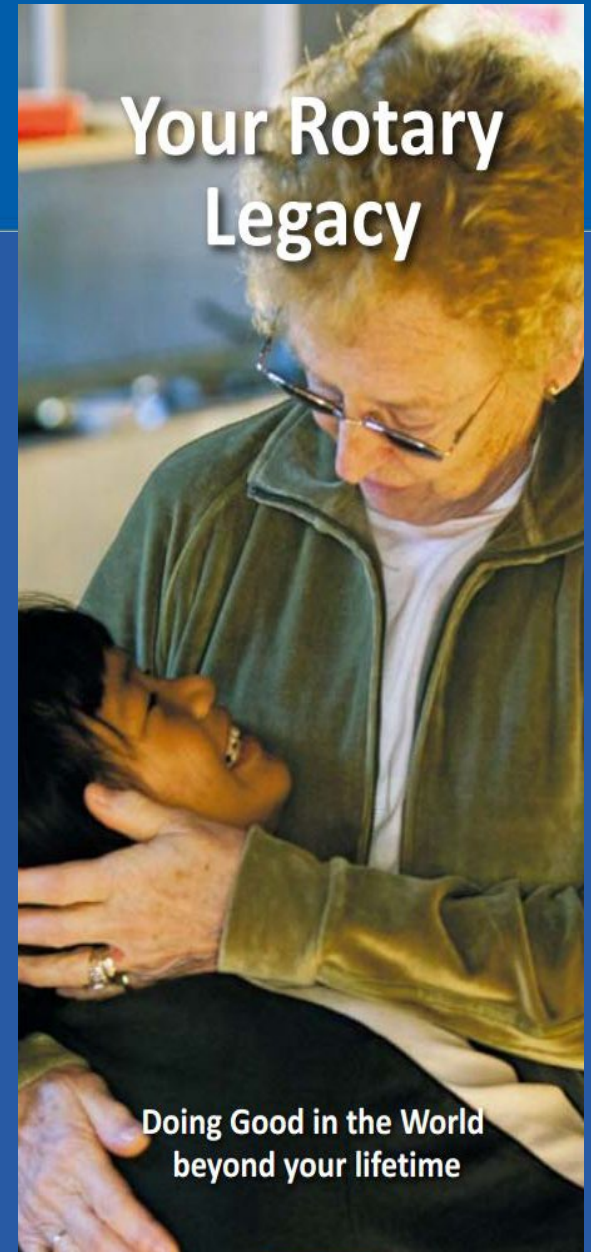
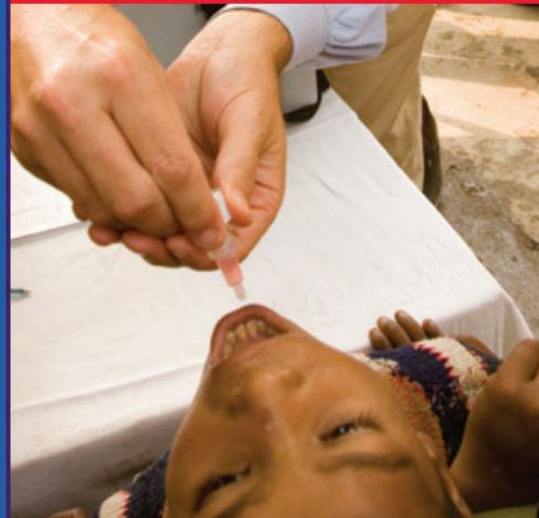
Every Rotarian Every Year

Doing Good in the World



ENDPOLIONOW

THE ROTARY FOUNDATION OF ROTARY INTERNATIONAL



Your Rotary Legacy

Doing Good in the World
beyond your lifetime

ANNUAL FUND/SHARE
Every Rotarian, Every Year

POLIOPLUS

ENDOWMENT FUND

Average Contributions to TRF

\$400 Million a Year:

\$140M

Annual Fund

\$ 50M

Polio (not Gates)

\$ 50M

Endowment Fund

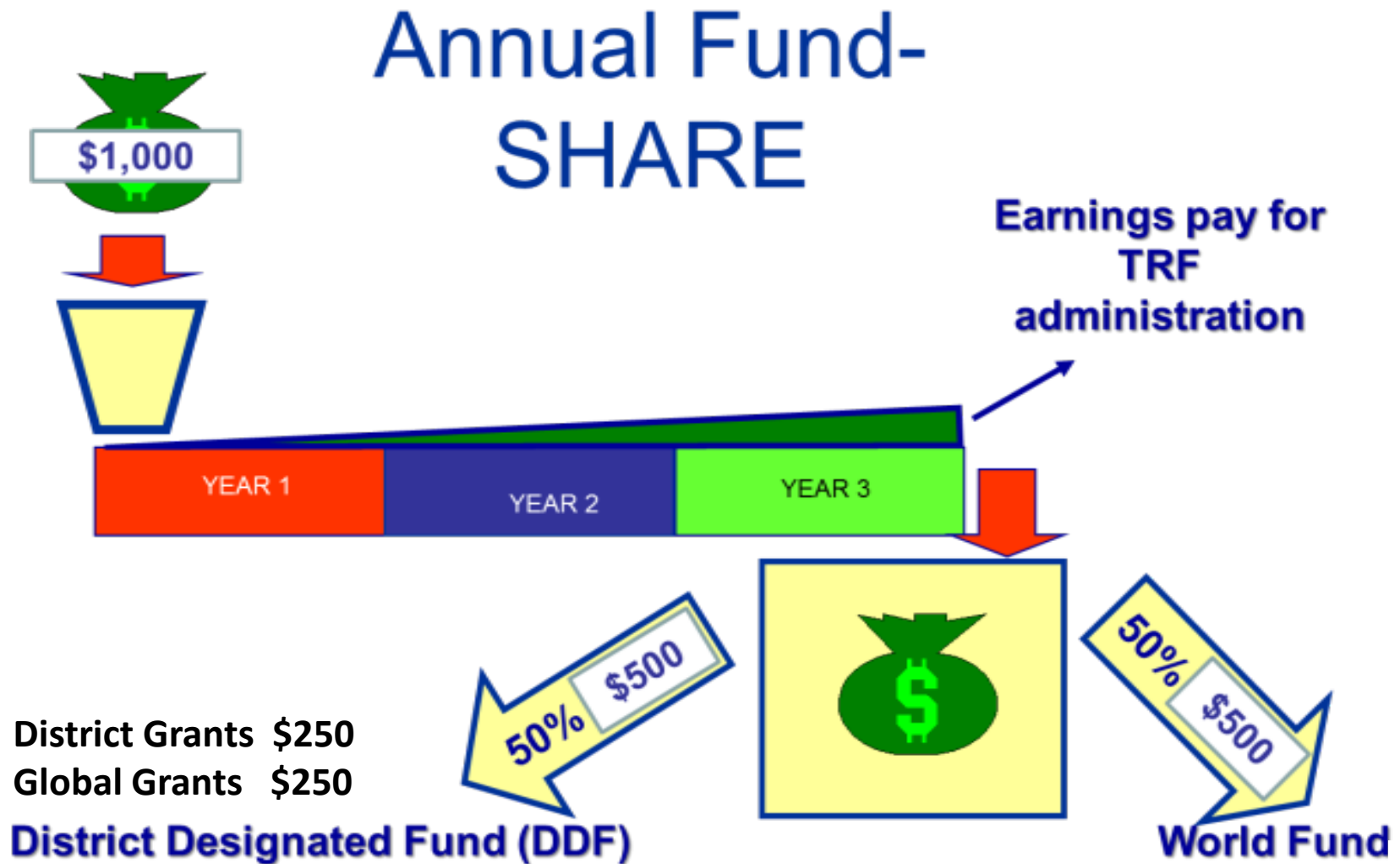
\$ 60M

Direct Gifts

Rotary



Timeline for Annual Fund/SHARE



ROTARY DIRECT



- Save time, money & lives
- Give monthly, quarterly or annually
- Enroll at: www.rotary.org/give



Follow the prompts and make your contribution at rotary.org

The screenshot shows the Rotary.org website interface. At the top, there is a navigation bar with the Rotary logo on the left and the text "MY ROTARY | CLUB FINDER | SEARCH" in the center. A red arrow points to the "SEARCH" button. To the right of the navigation bar is a blue "DONATE" button. Below the navigation bar, there is a horizontal menu with the following items: "About Rotary", "Get Involved", "Our Causes", "Our Programs", "News & Features", and "For Members". The main content area features a large image of a young child being held by an adult, with the text "A new weapon against polio" overlaid in yellow. The bottom of the screenshot shows a Windows taskbar with various application icons and a system tray on the right displaying the time as 2:29 PM and the date as 10/17/2022.

Donor Recognition: Paul Harris Fellow

For a person who contributes \$1,000 to the Annual Fund, PolioPlus or TRF Grant;

OR to a person in whose name 1,000 recognition points is given - receives a Paul Harris Fellow.



Donor Recognition: PHS



Multiple Paul Harris Fellow: 8 Levels



Paul Harris Society

A Paul Harris Society member contributes \$1,000 each year to the Annual Fund, PolioPlus, and/or an Approved RI Grant



ENDOWMENT FUND

June 30, 2022:

Net Assets: \$600 Million

Commitments: \$900 Million

Total \$1.5 Billion

GOAL: \$2.025B by 2025

RECOGNITION FOR MAJOR DONOR

- **Personal outright or cumulative gifts of cash, life income agreements, real estate, or securities reach \$10,000**
- **4 Levels of Major Donors from \$10,000 - \$250,000**
- **6 Levels Arch Klumph Society \$250,000 - \$10,000,000**



RECOGNITION FOR BEQUEST SOCIETY



Provision in estate plan totaling \$10,000 or more with 6 levels of recognition.



D5500's TRIPLE CROWN DONORS



Member of the Paul Harris Society

- Committing to give \$1,000 year to TRF

Major Donor

- At least \$10,000 in cumulative donations to TRF

Bequest Society

- At least a \$10,000 planned gift to the Endowment Fund



D5500 Toolbox for Club Rotary Foundation Chairs

What is The Rotary Foundation?

Rotary Foundation Reference Guide (pdf)

Rotary Foundation Facts 2021 (pdf)

Rotary Learning Center – Rotary Club Foundation Basics [CLICK HERE](#)

What is my Role as the Club Rotary Foundation Chair?

Job Description of Club Rotary Foundation Chair (pdf)

Working with your Club Foundation Committee (pdf)

How Do I contribute to The Rotary Foundation?

Rotary Foundation Contribution Form (pdf)

Rotary Foundation Multiple Donor Contribution Form (pdf)

Rotary Direct FAQs (pdf)

Rotary Direct Enrollment Form (pdf)

Planned Giving Guide for Donors (pdf)

Memorial or Tribute Form (pdf)

IRA Transfer Instructions Form (pdf)

What is a Rotary Legacy?

Your Rotary Legacy Brochure (pdf)

Your Rotary Legacy Commitment Form (pdf)

Planned Giving Guide for Donors (pdf)

Your Rotary Legacy: [Endowment Pledge/Commitment Form](#) (online)

How Do I transfer Paul Harris Recognition Points?

Paul Harris Recognition points transfer request form (pdf)

What is the Paul Harris Society?

Paul Harris Society Brochure (pdf)

What is the PolioPlus Society?

D5500 Polio Plus Society enrollment Form (pdf)

Videos

Thank You to the Rotary Foundation 2022 (1:39)

The Rotary Foundation Showcase (3:10)

Celebrate Giving to The Rotary Foundation (1:05)

TRF CHAIR TOOLKIT ONLINE

rotaryd5500.org

*******ORO VALLEY*******

Where Do We Stand?

Current Number of Members: 28

All-Time Giving: \$ 294,777

2022-23 Annual Fund/SHARE Contributions: \$ 52,862.67

2022-23 PolioPlus Contributions: \$ 450

Paul Harris Fellows: 19

Paul Harris Society: 9

PolioPlus Society: 3

Rotary Direct Donors: 2

TRF Benefactors: 5 Major Donors: 6

Bequest Society Members: 4

Triple Crown Donors: 2

2022-23 Average Annual Fund Per Capita Donation: \$ 2,114.51!!!



**Thank You for all YOU do for
Rotary and The Rotary
Foundation**

