

2024-2025 Club Visit Checklist & Information Form

District Governor Rachel Ossyra

Club Advocates – please provide all information and return it to
 District Governor Rachel Ossyra at RachelMarieO@hotmail.com 1 week before the visit.
This form is fillable on your computer or you can print and handwrite it.

Club:

Visit Date & Time:

Club Advocate Contact:

President Contact:

Meeting Location:

(address & notes on meeting location)

DG attend board meeting or service project Y N

What time?

Goals entered in Club Central Y N

of members 7/1/2024:

Progress toward their Goals in Rotary Club Central:

Enhance Participant Engagement

<u>Area</u>	<u>Goal</u>	<u>YTD Achievement</u>
Service participation		
Social activities		
Leadership development participation		
District training participation		
District Conference attendance		
Rotary Action Group participation		
Rotary Fellowship participation		

Increase Our Impact

<u>Area</u>	<u>Goal</u>	<u>YTD Achievement</u>
Annual Fund contributions		
Polio Plus Fund contributions		
Service projects		
Major Gifts/Endowments		
Inbound Youth Exchange students		
Outbound Youth Exchange students		

Expand Our Reach

<u>Area</u>	<u>Goal</u>	<u>YTD Achievement</u>
Club membership		
New member sponsorship		
Interact clubs		
Rotaract clubs		
RYLA participation		
Media stories about club projects		

Increase Our Ability to Adapt

Area

Goal

YTD Achievement

Up-to-date strategic plan
On-brand online presence
Update website and social media
Up-to-date club bylaws

Officers updated in My Rotary Y N

President:

Immediate Past President:

Treasurer:

Foundation Chair:

Service Projects Chair:

Learning Facilitator:

President-Elect:

Secretary:

Membership Chair:

Public Image Chair:

Youth Service Chair:

Leadership succession plan (i.e. nominating committee, president selects, members required to pass through committee structure):

Member Satisfaction Survey: yes no

Retention Workshop: yes no

Club Fundraisers:

Club Successes & Achievements:

Challenges Facing Club:

Support & Resources Needed:

Additional observations: