

*Rotarian Jorge Aufranc visits Misioneros del Camino, an orphanage in Sumpango, Guatemala, and a project of his club, the Rotary Club of Guatemala Sur. With help from The Rotary Foundation and the Rotary Club of Northbrook, Illinois, the orphanage now has a new water well, dormitories, and an on-site neurological clinic for disabled children.*

## TWO GOALS, ONE GIFT

You may wish to accomplish your financial and charitable goals with one special gift. Enjoy the security of fixed payments for life and the satisfaction of knowing you will be helping Rotary build a better future for individuals around the world.

Giving in this way is quite simple. You donate cash or appreciated securities to Rotary in exchange for Rotary's agreement to make fixed payments to one or two beneficiaries\* for life. Your payment rate depends on the beneficiaries' ages when the annuity is funded.

### WHO CAN BENEFIT?

Minimum Gift Amount **\$10,000**

Minimum Beneficiary Age **50\***

Number of Annuitants **1 or 2**

\*Beneficiaries: You, spouse, partner, sibling, child, friend, or others.

After all lifetime payments have been made, the balance of your gift annuity will be used to provide ongoing support for Rotary Foundation programs. Whatever program you choose, your gift will go on giving!

### The Many Benefits of a Charitable Gift Annuity with Rotary

- provide lifetime payments for you and/or loved ones that will not change with interest rate or market changes
- supplement retirement assets
- unlock additional income from appreciated stock or low-yielding investments
- reduce or delay capital gains tax that would be due if you sold the assets
- qualify for a charitable income tax deduction at the time you make your gift
- receive a portion of each payment free of federal income tax for a period of time
- receive payments that are backed by the unrestricted assets of The Rotary Foundation
- receive Major Donor recognition for the full amount of your gift



# THANK YOU FOR YOUR GENEROUS SUPPORT

The Rotary Foundation welcomes the opportunity to express its appreciation for your generosity should you decide to fund an annuity or make a provision in your estate plans. When you share with others that you are one of a growing number of Rotarians who are providing gifts or a commitment to the Foundation, you may just encourage someone else to follow in your footsteps.

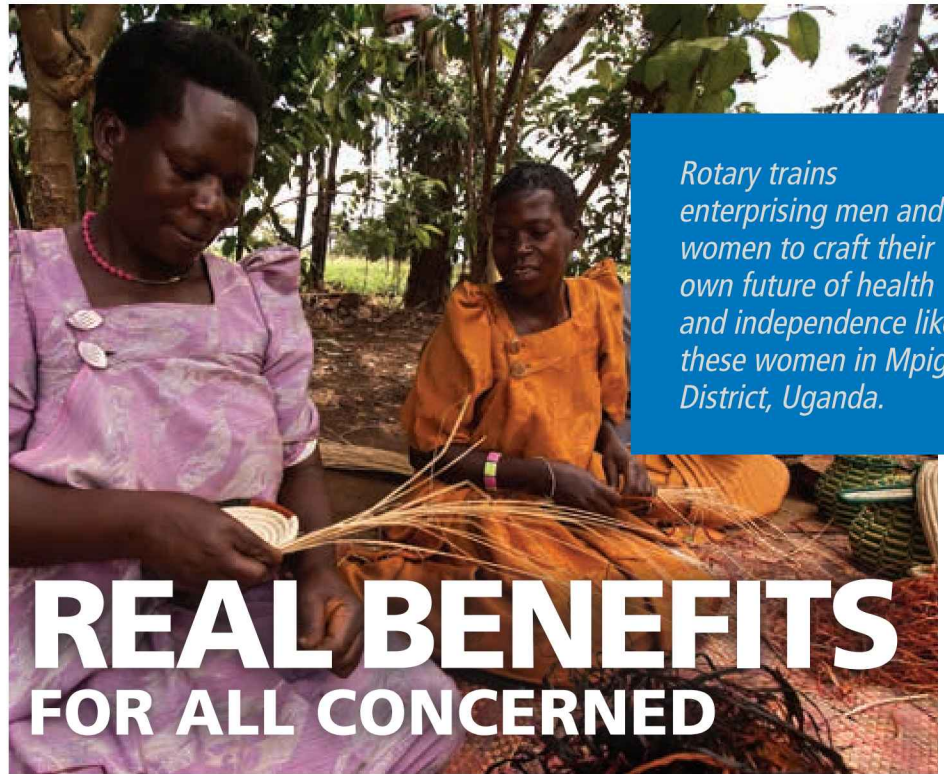
Rotary recognizes outright gifts and charitable gift annuity contributions with **Major Donor** recognition.

Those who commit to a gift of U.S. \$10,000 or more will receive membership in the **Bequest Society**, which provides special updates, invitations and other materials including an exclusive pin and engraved crystal.

Donors who contribute or commit \$25,000 or more qualify for a named fund within Rotary's Endowment. This fund can be named after the donors or loved ones and carries forward their personal Rotary Legacy for years to come.

Join the many generous Rotarians who have made commitments to the future of Rotary through the Endowment Fund by planning your Rotary legacy today.

We look forward to working with you to celebrate Rotary's century of strength and compassion.



*Rotary trains enterprising men and women to craft their own future of health and independence like these women in Mpigi District, Uganda.*

## REAL BENEFITS FOR ALL CONCERNED

### A LASTING LEGACY

Past District Governor David and Shirley Fihn (Rotary Club of Detroit Lakes-Noon, MN) funded their first gift annuity with Rotary in 1993. They have been so pleased with the benefits that they made a series of gifts to support Rotary and supplement their retirement income. In doing so, they have built a strong legacy and financial security for their family.

David's support for Rotary's Endowment is a natural outgrowth of his service through Rotary. In 2005 he was awarded the Service to Humanity Award in recognition of his dedication to providing dental care to refugees and communities in need during more than 14 mission trips abroad. The Fihns enjoy knowing that the remainder

of their annuities will support the Endowment Fund-World Fund, providing ongoing support for Rotary Foundation projects.



*PDG David and Shirley Fihn*