



The leadership of District 6860 in Alabama established this donor advised fund within The Rotary Foundation of Rotary International to allow Rotarians and friends of Rotary to assist victims of the devastating tornados that struck Alabama in late April 2011. The account holders, listed below, will work with local Rotary clubs and districts, as well as emergency relief agencies, to meet the most pressing needs of people in affected areas.

**Alabama Tornado Disaster Donor Advised Fund Account Holders**

Mark Daniel Maloney, Past RI Director  
John Valieant, District Governor, District 6860  
J.G. Brazil, Past District Governor, District 6860  
Martin Uptain, District Governor-elect, District 6860

**Account Advisers**

Glenn E. Estess, Past RI President  
Kenneth M. Schuppert, Jr., RI Director-elect

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**Frequently Asked Questions**

• **How can I contribute?**

1) **By Check:**

**Payable to:** The Rotary Foundation DAF  
**Memo:** Alabama Tornado Disaster DAF  
**Mail to:** Rotary DAF  
c/o NRS  
4A Gill Street  
Woburn, MA 01801

2) **Online by Credit Card:**

**<https://www.your-fundaccount.com/rotary/HowToContribute.asp>**  
Account Name: Alabama Tornado Disaster Donor Advised Fund  
Account Number: 406

We appreciate a minimum contribution of \$25 if you are giving by credit card.

3) **Stock or Wire Transfer:**

Please contact Donor Advised Fund Specialist Nancy Hoffman at (847) 866-3488 or [nancy.hoffman@rotary.org](mailto:nancy.hoffman@rotary.org) for instructions.

All contributions must be in U.S. dollars and only U.S. tax receipts will be issued.

- **What amount of my contribution will actually go to the relief effort in Alabama?** Nearly 100% of contributions to this DAF fund will be granted to IRS-approved charitable organizations helping to provide relief and recovery. There is a small fee of 1.3% which covers the administrative and investment costs. Additionally, on 1 July of each year, 1% of the fair market value of the Alabama Tornado Disaster DAF will be transferred to the Annual Programs Fund to support the programs of the Foundation, which may include matching grants to assist victims of the tornados in the southeastern US.
- **Will I receive Paul Harris Fellow or Major Donor recognition for my contribution?** No. Contributions to the Fund are not eligible for Paul Harris Fellow or Major Donor recognition.
- **Will my contribution count toward my club and district contribution goals?** No. Contributions will not count toward club and district contribution goals.



Please print this form and mail it in with your contribution check

Please make checks payable to: **The Rotary Foundation Donor Advised Fund**

Checks may be sent to: **Rotary DAF  
c/o NRS  
4A Gill Street  
Woburn , MA 01801**

Reference **Alabama Tornado Disaster DAF** in the memo section of the check.

**Donor Information** Please print. Other than your name, **there is no need to fill out information that is printed on your check.**

Mr.  Mrs.  Ms.  Dr.

Name: \_\_\_\_\_

Telephone: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Rotary Club: \_\_\_\_\_

Please note:

- All contributions are irrevocable.
- All contributions greater than \$250.00, from individuals and corporations, will be issued a U.S. charitable tax receipt. The IRS will accept copies of cancelled checks for less than \$250 as a charitable receipt.
- Non-U.S. contributions may be subject to additional information to meet U.S. guidelines for international fund transfers.
- All contributions must be in U.S. dollars and cannot be by money order or cashier's check
- Only U.S. charitable tax receipts will be issued.