

1. President and President Elect Matters

- April 20 District Assembly summary from those that attended; new ABIDE program and looking for homes for four RYE inbound students.
- District Conference is May 17-19.
- May 4 IH2 event – possible attendees/Rotary table – could not find attendees. Dave advised Mindy.
- Continued work on Golf Outing Fundraiser, including Nextier taking the platinum sponsor post.
- Dave confirmed with Mac that the board positions provided to RI – Dave to set transition activities into place within the next month (start setting goals for next year, expectations for each position, transition of responsibility)
- Dave preparing survey of members on state of club, meetings, etc. – will show to Board within next month - Board suggested Dave use the MAP survey process as starting point and to find ways to get as many to reply as possible.
- Board discussed possible joint fundraising ideas for Pancake Breakfast and pros/cons. Dave to follow up with Mary.
- Repeats from last month:
 - We need to create a strategy behind where our Club should head, how we allocate and target our donations, the mix between fellowship/connection and the service aspect of the club and making the club most attractive to existing and new members with how we conduct business. Dave and Seth to form a committee and if possible have this in place by the next Rotary year in July.
 - Peacebuilding Project Expected by DG – start to line this up within the next month or two. Dave to get input from new DG as soon as possible. Note that we will devote 9/18 to a Peacebuilding Lunch Meeting.

2. Secretary Report - Mac indicated we have received updated badges for the meetings.

3. Treasurer Report

- Update on income and expense report in Attachment I
- Gary continues to work on accounts with payments owed.
- 501c(3) – start of process and commitment of funds – Board agreed to pursue with contribution from Club, Satellite and Appalachia Group. UPDATE: Letter of agreement with lawyer signed and advance retainer provided.
- Sales tax exemption submittal was rejected – advice was to get 501c(3) first
- Gary is reaching out to Satellite and Impact Group on their income/expenses for our tax filings in the future
- The Foundation is still working to send us the \$8000 for scholarships – UPDATE – at the Foundation meeting we agreed they should work first to get a financial adviser in place then work with the adviser on where to invest in the future and where to best take the \$8000 and give it to us. They remain committed.

4. Programs:

- Roger sent a final update on this year's programs via previous e-mail. Lunches are set up for May 8 and 15 off-site meetings. Treesdale aware of bigger May 22 student recognition meeting and meetings through June at their site.
- Roger noted the lower attendance and was this driving a deficit in meal costs on Gary's expense report. We concluded the deficit is mostly to pay for guests. We clarified that Treesdale only charges for people that are in attendance. However, we should only order for 20 if off-site as we could run a deficit in that case.
- Need to set an agenda for next week's in-person Club Assembly – plan on general update as we always do, plus photos/DACdb update and Foundation update to promote donations. UPDATE: Ken Fleeson will talk about Foundation virtues and Jim Long will update on our current donation status for the year.
- Next Rotary Year (see Attachment II):
 - Regular Tempo is first and third Wednesdays are meetings. When five Wednesdays in month we will also meet. However, July 3 not good. Board also noted the August 14 PARC picnic may alter August schedule.

- * ○ Starting to look at topics for next year including Adams Twp talk (tentatively August 24), MHY update, possible Appalachia Trip summary/next year plans, topics that resonate with women and where we can invite guests/media
- May have a meeting centered around the Mars Clock install
- District Governor Area Visit on October 29

5. Membership Committee

- Joe updated us on prospects.
- Joe is looking into using Discover Rotary program and invite prospects to an evening session.

6. International

- * • Walk For Water event in May (20th) at PRHS is in final planning. UPDATE: Final planning meeting now May 8.

- * 7. Foundation: Update on contributions in Attachment III. Pushed contributions in newsletter and push in next week's club assembly

10. Community Relations

- * • Mars Clock – Delivered to the Mars Borough building on March 4. Awaiting word on installation.
- * • Richland project (historical marker within Richland Park) – scoping to start.
- Awaiting a list of Mars Borough Events for 2024 to see what to support
- May be getting in touch with Adams and Valencia to see what their future needs might be
- * • Pine (6/22) and Richland (8/12) community days
 - We will run the Pine Pie and Watermelon Eating Contest (food is donated by others) - do we want a booth too?
 - Sent Richland application – planning Shelter Box Tent and Rotary table/etc. Looking for golf carts.
- * • Jim checked with Mars police on AEDs - they could use one if we can donate. Jim to get pricing.
- * • Board OK'd Seth getting us some Rotary tablecloths for community events.
- Jim looking into a park bench honoring both Jim Roddey and Ed Vogel Sr.

11. Club Service and Public Relations

- * • Seth working on June 26 transition banquet at Butler CC. Tom will send Seth past program information. Seth needs to select and emcee and get the menu set.
- Look over meeting and event schedule for media opportunities
- Bought an 1/8 page ad congratulating Jack Cohen

12. Community Service

- * • April/May – MHY events – waiting for MHY input on dates/scope
- April 20 - great event – thank you received from PRC – thanks to Brandon, Lou and Dave and Satellite volunteers
- May 4 – help Satellite at Shred-It Event – thanks to Jim and Roger and Mary.
- 8/14 for PARC picnic. Brandon to arrange but asked Mary to run the event

13. New Generations

- Walk for Water at PR on 5/20 – see above
- * • Last student recognition on May 22. Matt is handling. We talked about this being more for rising seniors at the last of the three dates.

- Starting to work with 7280 district reps to get PRSD Board to approve the RYE program and get the Mars Exchange Club to more readily acknowledge RYE
- Chuck Berry has RYLA attendees lined up. UPDATE: based on Mary's suggestion, Dave asked Chuck if we could briefly meet RYLA students before they go to RYLA – this may be hard logistically with the end of the school year and our meeting schedule but he is checking.
- Scholarship processes moving forward at PRHS and Mars HS
- Need to recertify the clubs for 2024-25 at a later date. We are up to date for now.
- Dave to meet with PR Principal in summer to get Key Club shifted to Interact Club.
- District Interact activities are gearing up for next year – try to emulate District 7305

* 14. Past President Report - Mary is seeking RYE host families

PREPARED BY
Dave 5/6/24

Rich-Mar - 1584
Income and Expense Statement
 As of April 30, 2024

GL Account	Jul 1, 23 Apr 30,24	April	Annual Budget
INCOME ACCOUNTS			
4002-District Grant	1,500.00	0.00	1,500.00
4004-Donations	811.00	0.00	1,500.00
4005-Club Dues	14,382.70	0.00	12,000.00
4010-Meal Income	14,625.00	635.00	12,000.00
4025-Happy Dollars	327.00	10.00	500.00
4026-50-50 Drawing	0.00	0.00	0.00
4028-Socials	2,751.00	0.00	4,000.00
4060-Interest Income	5.19	0.00	10.00
4080-Miscellaneous Income	1,010.00	0.00	0.00
4100-Golf Outing Income	3,905.00	4,480.00	80,000.00
4200-Night at the Races Income	13,788.00	0.00	11,000.00
Pancake Breakfast Income			
4301-Pancake Breakfast 50/50	852.00	0.00	500.00
4302-Pancake Breakfast Placemat Ads	3,000.00	0.00	2,500.00
4303-Pancake Breakfast Tickets	5,582.00	0.00	4,600.00
Total Pancake Breakfast Income	9,434.00	0.00	7,600.00
4500-Polio Plus Income	0.00	0.00	500.00
4600-Rich-Mar Rotary Foundation	0.00	0.00	5,000.00
4700-RI Foundation Contributions	0.00	0.00	1,000.00
4800-Turkey Raffle Income	0.00	0.00	500.00
4900-Investment Income	10,761.77	0.00	0.00
Total INCOME ACCOUNTS	73,300.66	5,125.00	137,110.00
EXPENSE ACCOUNTS			
Club Expenses			
6101-Bank Fees	0.00	0.00	0.00
6102-Bank Charges -- CC Clearing	540.30	0.00	500.00
6103-Dues paid to District	3,098.00	0.00	3,000.00
6104-Leadership Training	0.00	0.00	100.00
6105-Other Business Expenses	601.30	0.00	3,000.00
6106-Dues paid to RI	7,295.69	0.00	6,500.00
6107-DACdb Expenses	0.00	0.00	700.00

6120-Meals Expense	13,790.25	1,344.64	16,000.00
6150-Bad Debt/Write-offs	0.00	0.00	0.00
6190-Other Expense	1,586.76	273.97	500.00
Total Club Expenses	26,912.30	1,618.61	30,300.00

Club Service Expenses

6202-Social Events Expenses	1,526.53	0.00	4,000.00
Total Club Service Expenses	1,526.53	0.00	4,000.00

Community Service Expenses

6301-AAFD Turkey Raffle	0.00	0.00	0.00
6302-Butler 4H Auction (The Lighthouse)	0.00	0.00	0.00
6304-MHY Family Services	5,000.00	0.00	5,000.00
6305-Mars Community	0.00	0.00	1,000.00
6306-PARC Picnic	447.88	0.00	0.00
6307-Pine Richland Youth Center	5,000.00	0.00	5,000.00
6308-Presents for Patients	0.00	0.00	0.00
6309-Urban Impact	1,000.00	0.00	1,000.00
6310-The Lighthouse Foundation	0.00	0.00	2,500.00
6311-Mars July 4th Celebration	0.00	0.00	0.00
6312-Hosanna Industries	0.00	0.00	1,000.00
6315-Turkey Roundup	500.00	0.00	100.00
6316-NHCO	1,649.85	0.00	1,000.00
6320-Other Community Projects	12,716.59	635.00	7,400.00
Total Community Service Expenses	26,314.32	635.00	24,000.00

International Service

6410-Doctors Without Borders	1,000.00	0.00	0.00
6415-Dream Big Honduras	0.00	0.00	0.00
6420-Heifer International	0.00	0.00	0.00
6425-Honduras Hope Mission	2,000.00	0.00	2,000.00
6430-Hospital Albert Schweitzer	1,000.00	0.00	0.00
6435-Shelter Box USA	2,100.00	0.00	2,000.00
6440-Water From Clay	1,000.00	0.00	2,000.00
6445-World Access Project	1,000.00	0.00	0.00
6446-Kosovo Community Center	0.00	0.00	0.00
6447-Hearts 4 Haiti	650.00	0.00	0.00
6448-Ingomar Living Waters	2,000.00	0.00	0.00
6450-Other International Projects	850.00	0.00	8,000.00
6460-Duck Derby/Build-A-Chair	1,000.00	0.00	0.00
6465-Haiti Earthquake Relief	0.00	0.00	0.00

6470-End Plastic Now	0.00	0.00	0.00
6475-Alight	1,000.00	0.00	0.00
6480-Bethany Christian Services	1,000.00	0.00	0.00
Total International Service	14,600.00	0.00	14,000.00
New Generations			
6505-A.W. Beatty Scholarship Fund	1,500.00	0.00	1,500.00
6510-Mars Interact Club	0.00	0.00	0.00
6515-Mars Scholarships	0.00	0.00	4,000.00
6525-Pine Richland Scholarships	0.00	0.00	4,000.00
6530-ROVA Conference	0.00	0.00	300.00
6535-RYLA Conference	1,500.00	0.00	2,000.00
6540-Students of the Month	600.00	0.00	900.00
6545-The Dictionary Project	2,700.00	0.00	2,700.00
6550-World Affairs Council	675.00	0.00	500.00
6560-Other New Generation Projects	1,350.00	100.00	0.00
Total New Generations	8,325.00	100.00	15,900.00
Other Funding			
6601-District Governor Project	920.00	0.00	920.00
6602-District Vocational Scholarship Fund	100.00	0.00	100.00
6603-RI Foundation Payments	2,190.00	0.00	1,500.00
6604-National Disaster Relief	0.00	0.00	0.00
Total Other Funding	3,210.00	0.00	2,520.00
Promotional Expenses			
6701-Golf Outing Expenses	476.74	0.00	40,000.00
6702-Night At The Races Expenses	5,571.23	0.00	5,000.00
6703-Pancake Breakfast Expenses	1,634.82	0.00	3,500.00
Total Promotional Expenses	7,682.79	0.00	48,500.00
Total EXPENSE ACCOUNTS	88,570.94	2,353.61	139,220.00
NET INCOME	(15,270.28)	2,771.39	(2,110.00)

Attachment II

RICH-MAR ROTARY CLUB PROGRAM SCHEDULE 2024-2025 YEAR				
<u>DATE</u>	<u>PROGRAM</u>	<u>ORGANIZATION</u>	<u>SPEAKER</u>	<u>LOCATION</u>
July 3				
July 10	BOARD DECIDED NO MEETING			
July 17	No Meeting			VIEW OFFICE
July 24	Adams Township Initiatives	Adams Township	Brian Perry & Gary Peaco	Adams Township Community Park
July 31	No Meeting	—	—	—
Aug 7				
Aug 14	Quarterly Club Assembly	Rich-Mar	Dave Hein	Treesdale
Aug 21				
Aug 28	No Meeting	—	—	—
Sept 4				
Sept 11	No Meeting	—	—	—
Sept 18	Peace Building?			Treesdale
Sept 25	No Meeting	—	—	—
Oct 2				
Oct 9	No Meeting	—	—	—
Oct 16				
Oct 23				
Oct 29 Tues.	District Governor Multi Club	Co-Host Rich-Mar		6pm - More Later
Oct 30	No Meeting	—	—	—
Nov 6	Student Recognition	P-R and Mars HS	Matt Schellhaas	Treesdale
Nov 13	Quarterly Club Assembly			Treesdale
Nov 20	Turkey Raffle	Rich-Mar	Dave Hein	Treesdale
Nov 27	No Meeting	—	—	—
Dec 4				
Dec 11	No Meeting	—	—	—
Dec 18	Christmas Concert	Mars HS	Dave Hein	Treesdale
Dec 25	No Meeting	—	—	—

Attachment III 4/30/24

Club Name (All values) ▾

CLUB FUNDRAISING ANALYSIS FOR JULY THROUGH MARCH (2023-24)

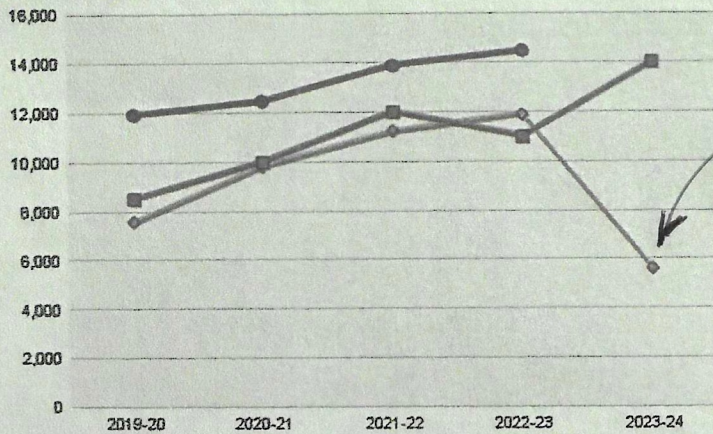
District 7280

Annual Fund Goal

2023-24	\$14,000
2022-23	\$11,000
2021-22	\$12,000
2020-21	\$10,000
2019-20	\$8,500

Annual Fund Contributions

2023-24	\$5,587
2022-23	\$14,449
2021-22	\$13,878
2020-21	\$12,448
2019-20	\$11,920



Annual Fund Report Range Comparison is the Annual Fund giving from 1 July to 31 March for current and previous years

The prior four-year average in Annual Fund giving from July through 31 March is \$10,103. This figure can be used to compare Annual Fund giving for the current Rotary year.

*Total Contributions include Annual Fund, PolioPlus, approved Foundation Grants, Other Giving, and Endowment contributions for the reporting period.

For questions and additional club reports please use [MyRotary](#) or call the Rotary Support Center toll free at (+1-866-876-8279) or by email at (rotarysupportcenter@rotary.org).

Data As of: 29-Apr-2024

Rich-Mar (Valencia), PA (5159)

Total Contributions*

2023-24	\$9,464
2022-23	\$16,919
2021-22	\$15,423
2020-21	\$14,018
2019-20	\$15,188

AF Per Capita

Year	Club	District
2023-24	\$82	\$77
2022-23	\$226	\$125
2021-22	\$220	\$142
2020-21	\$192	\$118
2019-20	\$229	\$122

Membership

Year	Club	District
2023-24	68	
2022-23	64	
2021-22	63	
2020-21	65	
2019-20	52	

Year	EREY Members	Sustaining Members	PHS Eligible
2023-24	74	22	1
2022-23	76	22	4
2021-22	70	25	5
2020-21	69	23	4
2019-20	69	18	3

Note: 'EREY Members' reflect the number of donors who contributed some amount to the Annual Fund during the Rotary Year. 'Sustaining Members' reflect the number of donors who contributed US\$100 or more to the Annual Fund. 'PHS Eligible' reflect the number of donors who contributed US\$1,000 or more to the Annual Fund, Polio Plus or approved Foundation Grant.

ClubFundraisingAnalysis R00079C.2007

All Clubs

All Clubs