

## 1. President and President Elect Matters

- Continued work on Golf Outing Fundraiser
  - Club now has a square reader for taking donations at all fundraisers UPDATE: Golf outing went very smoothly thanks to a great committee. Final revenue/
- \* • Joint fundraising meeting upcoming with Mindy Schnitgen
- Transitional meeting to occur on July 1 (see separate document forwarded by Dave)
- \* • Need to get DG goals such as peacebuilding project details – Dave working on this.
- Dave to attend DG install on June 7 in Franklin PA. Update: Dave attended.
- Need to sign up for DG training (see separate e-mail). Update: Hein, Kirschner and Prentice to attend.
- Congratulatory letter to Dean Bastianini was signed and sent to Dean. Update: Richland has chosen replacement.

## 2. Treasurer Report

- Update on income and expense report - see Attachment I.
- Gary continues to work on accounts with payments owed.
- 501c(3) – start of process
  - New entity name and EIN – UPDATE: Rich-Mar Rotary Service Association and EIN obtained. Now working on 1023EZ form.
  - \* ○ Combined bylaws covering Main Club, satellite and impact group and Club Foundation must be created.
- The Foundation is still working to send us the \$8000 for scholarships. They remain committed.
- Donation made to Mars Higher Orbits program
- \* • Action item to either improve DACdb or use other system for major fundraisers where external parties are registering.

## 3. Programs:

- Update on programs and targets for open meetings – See Attachment II
- \* • Meeting with RYLA and scholarship winners on July 17. Dave to issue invite.
- DG visit on October 29 – Dave to get more information on this; area Governor (Jack Cohen) wants to come to a meeting in August. UPDATE: Dave sent Jack option and he will get back to Dave.

## 4. Membership Committee

- Joe updated us on prospects.
- Joe is looking into using Discover Rotary program and invite prospects to an evening session.
- \* • Will use Pine and Richland Community Days to publicize Rotary and solicit new members.

## 5. International

- \* • Walk for Water was a success. UPDATE: Final expectation on our funding of the Ghana Project (next year's funds) looks to be \$1529 and Gary will issue a check on July 1 (new fiscal year).

6. **Foundation:** Update on contributions: \$12638 overall and \$8641 to general fund. Getting closer to \$14K goal.

## 7. Community Relations

- Mars Clock – Delivered to the Mars Borough building on March 4. Awaiting word on installation.
- Richland project (historical marker within Richland Park) – scoping to start. We do not need to wait for the new Richland township manager to work on this.

- Awaiting a list of Mars Borough Events for 2024 to see what to support – Discovery Center seems to be a good target
- May be getting in touch with Adams and Valencia to see what their future needs might be
- Pine (6/22) and Richland (8/12) community days
  - We will run the Pine Pie and Watermelon Eating Contest (food is donated by others) looking for volunteers; UPDATE: Meeting at 2pm on June 17 with Pine to finalize all arrangements.
  - Sent Richland application – planning Shelter Box Tent and Rotary table/etc. Looking for golf carts.
- Jim checked with Mars police on AEDs - they could use one if we can donate. Seth and Jim working to set up a meeting with Passavant Foundation to obtain a contribution toward the AED.
- Board OK'd Seth getting us some Rotary tablecloths for community events.
- Jim looking into a park bench honoring both Jim Roddey and Ed Vogel Sr.

#### 8. Club Service and Public Relations

- Seth finalizing June 26 transition banquet at Butler CC. Signup forthcoming.
- Great publicity on Walk for Water event at PR
- Publicity at Pine/Richland community days a good avenue – see above in Community Relations/Membership.
- Dave to prep a news release on overall Rotary year accomplishments

#### 9. Community Service

- April/May – MHY events – waiting for MHY input on dates/scope
- 8/14 for PARC picnic - Brandon ensuring pavilion reserved – PARC is working to get maximum attendance.
- NHCO service opportunities received by Brandon – see if Satellite interested.

#### 10. New Generations

- Last student recognition on May 22 was a success
- Starting to work with 7280 district reps to get PRSD Board to approve the RYE program and get the Mars Exchange Club to more readily acknowledge RYE (carryover commitment from previous meetings)
- RYLA during the week of 6/10 - Rotary dinner with the group on 6/11
- Scholarship processes complete at PRHS and Mars HS. Scholarships awarded at Beattie too.
- Need to recertify the clubs for 2024-25 at a later date. We are up to date for now.
- Dave to meet with PR Principal in summer to get Key Club shifted to Key/ Interact Club.
- District Interact activities are gearing up for next year – try to emulate District 7305

#### 11. Past President Report - Mary is seeking RYE host families and has achieved a good bit of success (one more open)

Prepared by  
Dave H. 6/10/24

**Rich-Mar - 1584**  
**Income and Expense Statement**  
 As of May 31, 2024

GL Account	Jul 1, 23 May 31, 24	May	Annual Budget
<b>INCOME ACCOUNTS</b>			
4002-District Grant	1,500.00	0.00	1,500.00
4004-Donations	811.00	( 500.00)	1,500.00
4005-Club Dues	14,382.70	0.00	12,000.00
4010-Meal Income	16,020.00	1,395.00	12,000.00
4025-Happy Dollars	503.00	176.00	500.00
4026-50-50 Drawing	0.00	0.00	0.00
4028-Socials	2,751.00	0.00	4,000.00
4060-Interest Income	7.92	1.61	10.00
4080-Miscellaneous Income	1,010.00	0.00	0.00
4100-Golf Outing Income	59,115.00	59,610.00	80,000.00
4200-Night at the Races Income	13,788.00	0.00	11,000.00
<b>Pancake Breakfast Income</b>			
4301-Pancake Breakfast 50/50	852.00	0.00	500.00
4302-Pancake Breakfast Placemat Ads	3,000.00	0.00	2,500.00
4303-Pancake Breakfast Tickets	5,582.00	0.00	4,600.00
<b>Total Pancake Breakfast Income</b>	9,434.00	0.00	7,600.00
4500-Polio Plus Income	0.00	0.00	500.00
4600-Rich-Mar Rotary Foundation	0.00	0.00	5,000.00
4700-RI Foundation Contributions	0.00	0.00	1,000.00
4800-Turkey Raffle Income	0.00	0.00	500.00
4900-Investment Income	14,824.11	4,702.42	0.00
<b>Total INCOME ACCOUNTS</b>	134,146.73	65,385.03	137,110.00
<b>EXPENSE ACCOUNTS</b>			
<b>Club Expenses</b>			
6101-Bank Fees	0.00	0.00	0.00
6102-Bank Charges -- CC Clearing	594.50	40.46	500.00
6103-Dues paid to District	3,098.00	0.00	3,000.00
6104-Leadership Training	0.00	0.00	100.00
6105-Other Business Expenses	897.04	295.74	3,000.00
6106-Dues paid to RI	7,295.69	0.00	6,500.00
6107-DACdb Expenses	689.00	689.00	700.00

6120-Meals Expense	15,385.11	1,594.86	16,000.00
6150-Bad Debt/Write-offs	0.00	0.00	0.00
6190-Other Expense	6,086.76	4,500.00	500.00
<b>Total Club Expenses</b>	<u>34,046.10</u>	<u>7,120.06</u>	<u>30,300.00</u>

**Club Service Expenses**

6202-Social Events Expenses	1,526.53	0.00	4,000.00
<b>Total Club Service Expenses</b>	<u>1,526.53</u>	<u>0.00</u>	<u>4,000.00</u>

**Community Service Expenses**

6301-AAFD Turkey Raffle	0.00	0.00	0.00
6302-Butler 4H Auction (The Lighthouse)	0.00	0.00	0.00
6304-MHY Family Services	5,000.00	0.00	5,000.00
6305-Mars Community	0.00	0.00	1,000.00
6306-PARC Picnic	447.88	0.00	0.00
6307-Pine Richland Youth Center	5,000.00	0.00	5,000.00
6308-Presents for Patients	0.00	0.00	0.00
6309-Urban Impact	1,000.00	0.00	1,000.00
6310-The Lighthouse Foundation	0.00	0.00	2,500.00
6311-Mars July 4th Celebration	0.00	0.00	0.00
6312-Hosanna Industries	0.00	0.00	1,000.00
6315-Turkey Roundup	500.00	0.00	100.00
6316-NHCO	1,649.85	0.00	1,000.00
6320-Other Community Projects	13,216.59	500.00	7,400.00
<b>Total Community Service Expenses</b>	<u>26,814.32</u>	<u>500.00</u>	<u>24,000.00</u>

**International Service**

6410-Doctors Without Borders	1,000.00	0.00	0.00
6415-Dream Big Honduras	0.00	0.00	0.00
6420-Heifer International	0.00	0.00	0.00
6425-Honduras Hope Mission	2,000.00	0.00	2,000.00
6430-Hospital Albert Schweitzer	1,000.00	0.00	0.00
6435-Shelter Box USA	2,100.00	0.00	2,000.00
6440-Water From Clay	1,000.00	0.00	2,000.00
6445-World Access Project	0.00	0.00	0.00
6446-Kosovo Community Center	0.00	0.00	0.00
6447-Hearts 4 Haiti	650.00	0.00	0.00
6448-Ingomar Living Waters	2,000.00	0.00	0.00
6450-Other International Projects	850.00	0.00	8,000.00
6460-Duck Derby/Build-A-Chair	1,000.00	0.00	0.00
6465-Haiti Earthquake Relief	0.00	0.00	0.00

6470-End Plastic Now	0.00	0.00	0.00
6475-Alight	1,000.00	0.00	0.00
6480-Bethany Christian Services	1,000.00	0.00	0.00
<b>Total International Service</b>	<b>13,600.00</b>	<b>0.00</b>	<b>14,000.00</b>
<b>New Generations</b>			
6505-A.W. Beatty Scholarship Fund	1,500.00	0.00	1,500.00
6510-Mars Interact Club	0.00	0.00	0.00
6515-Mars Scholarships	4,000.00	4,000.00	4,000.00
6525-Pine Richland Scholarships	4,000.00	4,000.00	4,000.00
6530-ROVA Conference	0.00	0.00	300.00
6535-RYLA Conference	1,500.00	0.00	2,000.00
6540-Students of the Month	600.00	0.00	900.00
6545-The Dictionary Project	2,700.00	0.00	2,700.00
6550-World Affairs Council	675.00	0.00	500.00
6560-Other New Generation Projects	1,350.00	0.00	0.00
<b>Total New Generations</b>	<b>16,325.00</b>	<b>8,000.00</b>	<b>15,900.00</b>
<b>Other Funding</b>			
6601-District Governor Project	920.00	0.00	920.00
6602-District Vocational Scholarship Fund	100.00	0.00	100.00
6603-RI Foundation Payments	2,190.00	0.00	1,500.00
6604-National Disaster Relief	0.00	0.00	0.00
<b>Total Other Funding</b>	<b>3,210.00</b>	<b>0.00</b>	<b>2,520.00</b>
<b>Promotional Expenses</b>			
6701-Golf Outing Expenses	476.74	0.00	40,000.00
6702-Night At The Races Expenses	5,488.95	0.00	5,000.00
6703-Pancake Breakfast Expenses	1,634.82	0.00	3,500.00
<b>Total Promotional Expenses</b>	<b>7,600.51</b>	<b>0.00</b>	<b>48,500.00</b>
<b>Total EXPENSE ACCOUNTS</b>	<b>103,122.46</b>	<b>15,620.06</b>	<b>139,220.00</b>
<b>NET INCOME</b>	<b>31,024.27</b>	<b>49,764.97</b>	<b>( 2,110.00)</b>

Attachment II

RICH-MAR ROTARY CLUB PROGRAM SCHEDULE				
2024-2025 YEAR				
(Rev 6-9-24)				
DATE	PROGRAM	ORGANIZATION	SPEAKER	LOCATION
July 3	No Meeting - Holiday	--	--	--
July 10	No Meeting	--	--	--
July 17	RYLA & Scholarship Students	Mars & PR High Schools	Chuck Berry & Matt Schellhaas	Treesdale
July 24	Adams Township Initiatives	Adams Township	Brian Perry & Gary Peaco	Adams Township Community Park
July 31	No Meeting	--	--	--
Aug 7	Supporting Parenthood	Connected Nest	Megan Miller Shane	Treesdale
Aug 14	PARC Picnic	Rich-Mar	Dave Hein	Butler Park
Aug 21	Artificial Intelligence for Health	BehAvior, llc	Ellie Gordon	Treesdale
Aug 28	No Meeting	--	--	--
Sept 4	Honduras Update	Honduras Hope Mission	Gary Weston	Treesdale
Sept 11	No Meeting	--	--	--
Sept 18	Peace Building?	--	--	Treesdale
Sept 25	No Meeting	--	--	--
Oct 2				
Oct 9	No Meeting	--	--	--
Oct 16				
Oct 23				
Oct 29 Tues.	District Governor Multi Club Meeting	Co-Host Rich-Mar		6pm - More Later
Oct 30	No Meeting	--	--	--
Nov 6	Student Recognition	P-R and Mars HS	Matt Schellhaas	Treesdale
Nov 13	Quarterly Club Assembly			Treesdale
Nov 20	Turkey Raffle	Rich-Mar	Dave Hein	Treesdale
Nov 27	No Meeting	--	--	--
Dec 4				
Dec 11	No Meeting	--	--	--
Dec 18	Christmas Concert	Mars HS	Dave Hein	Treesdale
Dec 25	No Meeting	--	--	--